



EMBASSY OF THE STATE OF ERITREA TOKYO

**Japan Africa Infrastructure Development Association (JAIDA) Seminar
Overview of Eritrea
18th November 2021
17:00 – 18:10 (JST)**

Tokyo 18th Nov, 2021: H.E. Mr. ESTIFANOS Afeworki Haile Ambassador of the State of Eritrea participated in Japan Africa Infrastructure Development Association (JAIDA) Seminar organized by the Ministry of Land, Infrastructure, Transport and Tourism (MLIT) to brief the public and mobilize the private sector of Japan investment to participate on the infrastructure demand of Eritrea.

Ambassador ESTIFANOS underlined in this meeting that Eritrea is committed to fostering free trade by encouraging all types of private investment and promotion of export led growth. He also assured the participants that private capital, both local and foreign, are encouraged to participate in all sectors of the economy especial in minerals, hydrocarbon, agriculture, manufacturing, infrastructure, tourism, transportation, economic free zones and other services.

Please find attached the program and presentation made by Ambassador ESTIFANOS on this important continued dialogue by African countries with Japan before TICAD8 Summit which is planned to be held in Tunis in 2022.

Egypt and Cameroon also participated in the Seminar of today.

**Embassy of the State of Eritrea to Japan
TOKYO**



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JAIDA Infrastructure Seminar
～Overview of Cameroon・Egypt・Eritrea～

18th Nov, 2021
17:00-18:10(JST)

1. Opening Remarks

Mr. MASUDA Kei, Counsellor for Global Strategies, MLIT

2. Presentations

- (1) ・ Infrastructure demand in the state of Eritrea by H.E Mr. ESTIFANOS Afeworki Haile, Ambassador of the state of Eritrea and Dean of the ADC.
(20 minutes including Q&A)
- (2) ・ Infrastructure demand in the Arab Republic of Egypt by Ministry of Housing , Utilities and Urban communities (MHUUC)
(20 minutes including Q&A)
- (3) ・ Infrastructure demand in the Republic of Cameroon by Ms. BEKOLO Viviane, First Counsellor, Embassy of the Republic of Cameroon in Japan
(20 minutes including Q&A)

3. Closing

Can Japan Participate In Quality Infrastructure Development of Eritrea (Through ODA, Loan, Equity or Shares)

Presentation by Ambassador of the State Eritrea to Japan

H.E. Mr. Estifanos Afeworki

Japan-Africa Infrastructure Development Association (JAIDA)

Webinar

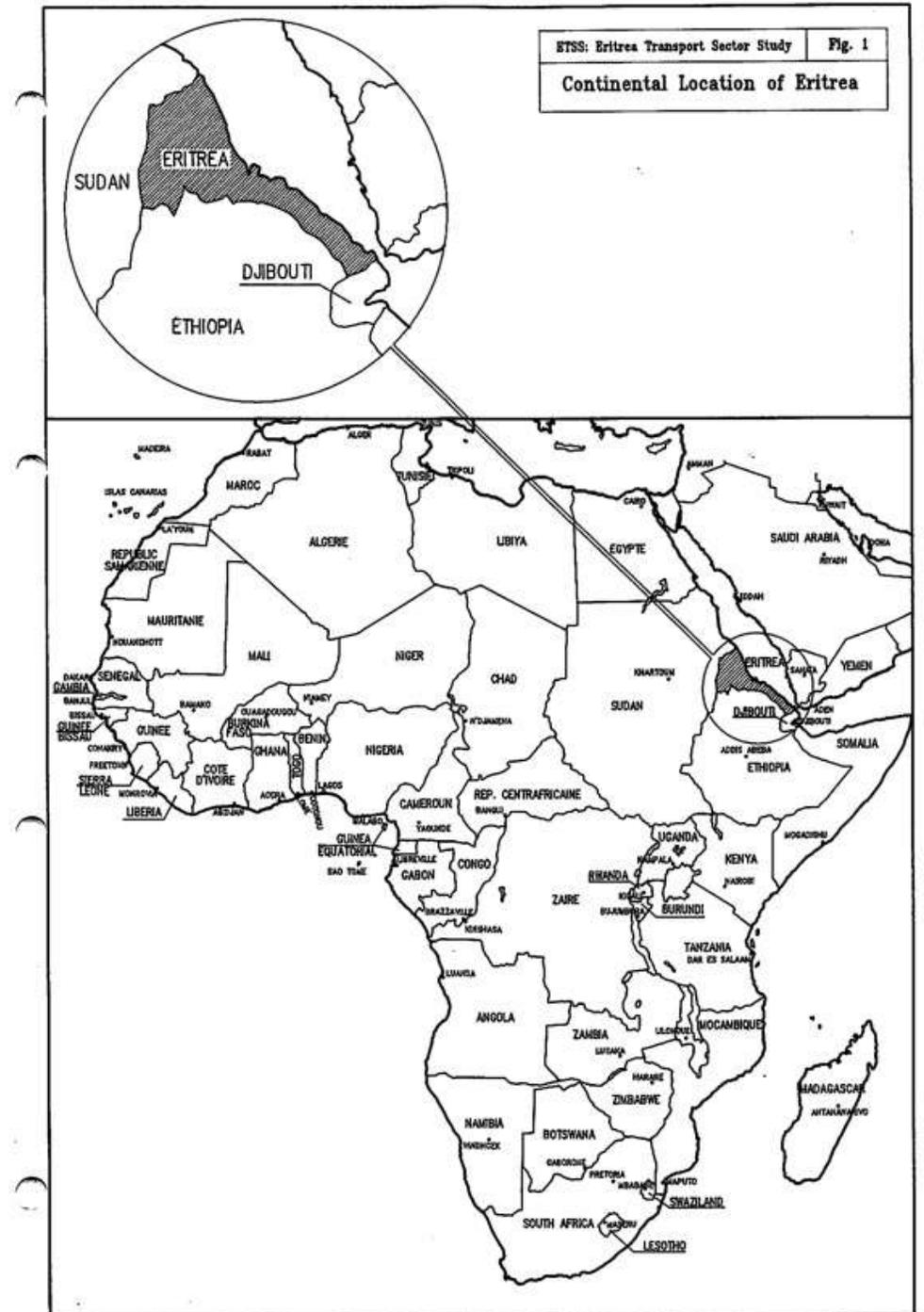
18 November 2021



Content

- ▶ Location of Eritrea in Africa
- ▶ Background
- ▶ Objectives
- ▶ National Economy
- ▶ Regional Context
- ▶ Potential Red Sea Port Influence
- ▶ Regional Routes
- ▶ National Strategic Framework
- ▶ Transport Institutions
- ▶ Eritrea's strategic advantages
- ▶ Conclusion

Continental Location of Eritrea



Background

- ▶ Infrastructure and related services:
- ▶ contributes to more than 10% GDP
- ▶ are the highest consumer of energy
- ▶ contributes to more than 30% of employment
- ▶ transport is widely based on road network
- ▶ level of motorizations is relatively high compared to neighbouring country Ethiopia
- ▶ 10 Years Energy Development Program of Eritrea (Estimate 1 billion USD)
- ▶ Japan made Master Plan Study of Assab and Massawa Port in 1974
- ▶ Nippon Mining made a major mining investment venture in Eritrea in 1970

Objectives

- ▶ Optimization of medium and long term infrastructure development with a goal of making the most with Eritrea's geographical, natural and social assets
- ▶ Identify investment projects in the sector of land, maritime, aviation, railway and pipeline of the main networks
- ▶ Improve regional service providers's facilitation, co-ordination and harmonization with neighbouring Djibouti, Ethiopia, Somalia, Sudan, Saudia, Yemen and beyond
- ▶ Revitalize the energy and minerals diplomacy of Eritrea and Japan to enhance and create favourable environment for direct investments and strategic partnerships at political, local, national, regional and international levels

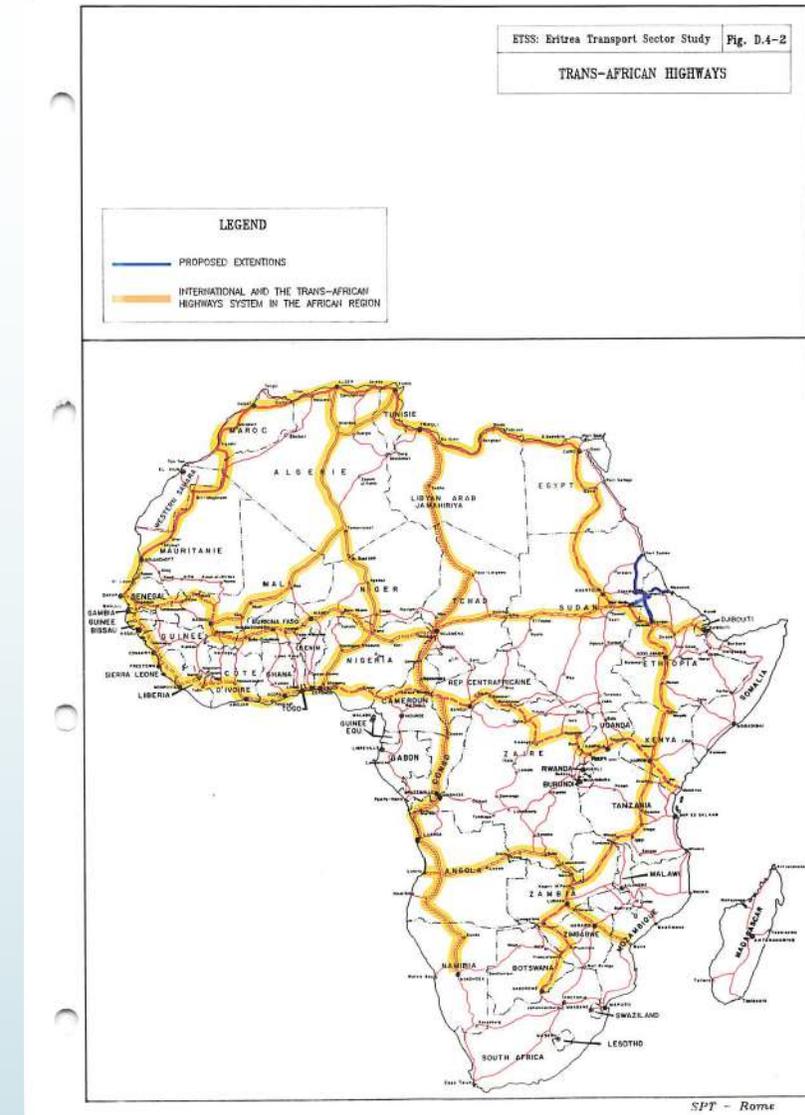
National Economy Pillars

- ▶ Hard working and resilient people
- ▶ Agriculture
- ▶ Fisheries
- ▶ Industry
- ▶ Tourism
- ▶ Mining
- ▶ Construction

NB. Please see attachment very carefully for detailed information

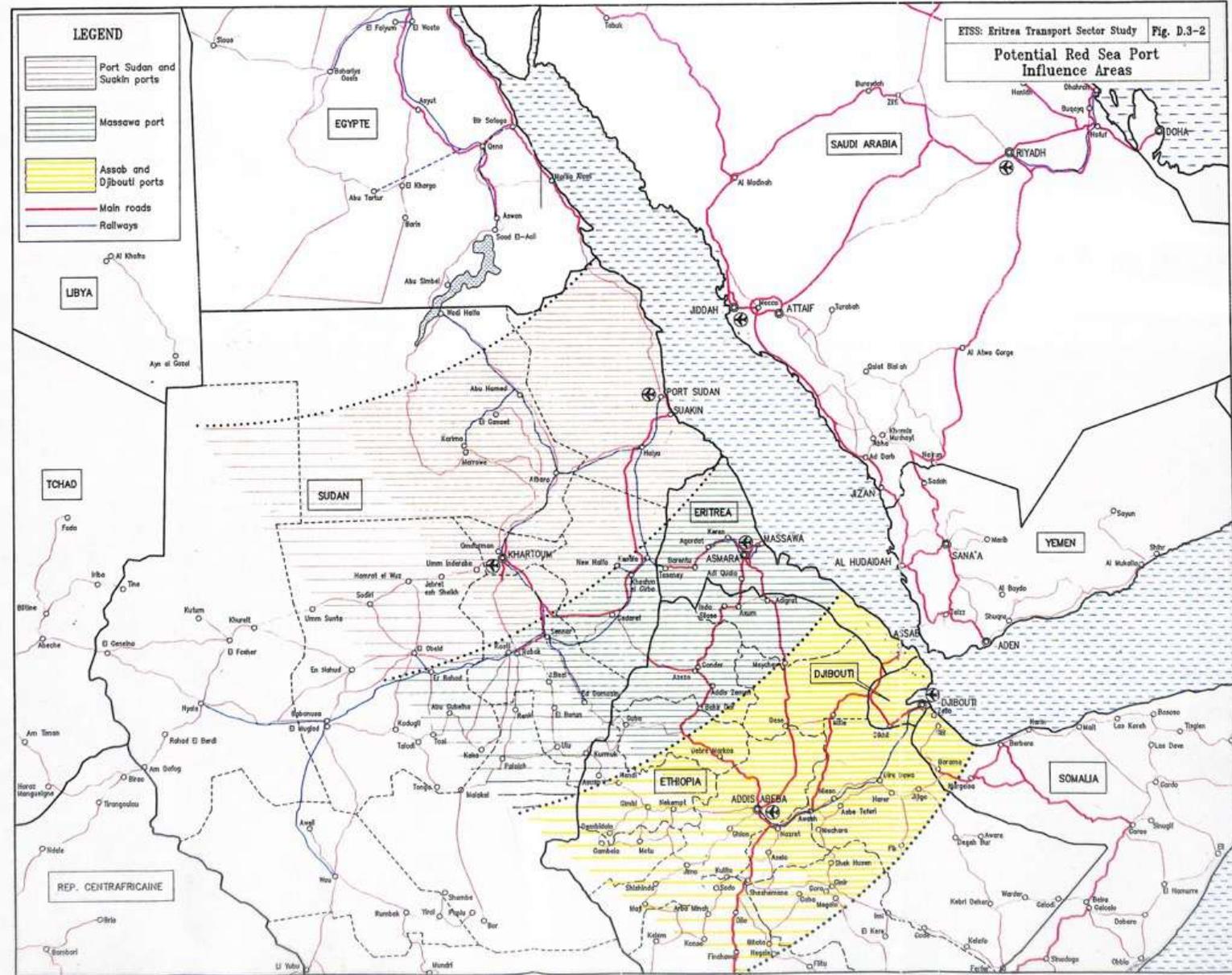
Trans African Trade Corridors and Eritrea's Proposed Extension & Connectivity Demand In Blue:

- Country coastline: 3300 kms
 - Mainland coastline: 1350 kms
 - Islands coastline: 1950 kms
 - Islands and islets: 354
 - Country area: 124,000 kms
 - Territorial waters area: 55,000 square kms
 - Exclusive Economic Zone (EEZ) 120,000 square kms
 - Watersheds linked with the coast: 44,000 square kms
- Source ECMIB GIS Unit 2007



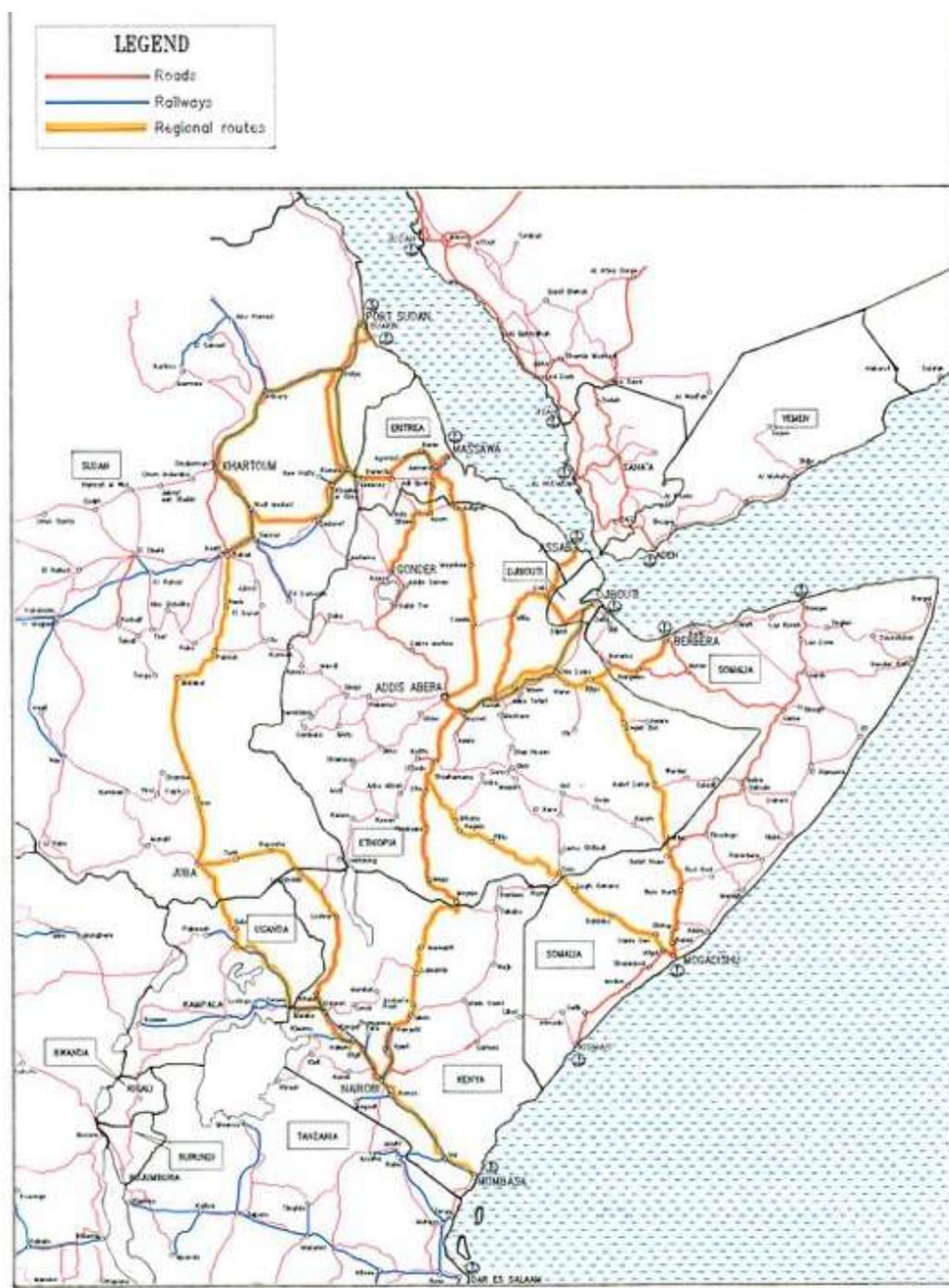
Potential Red Sea Port Influence Areas

8

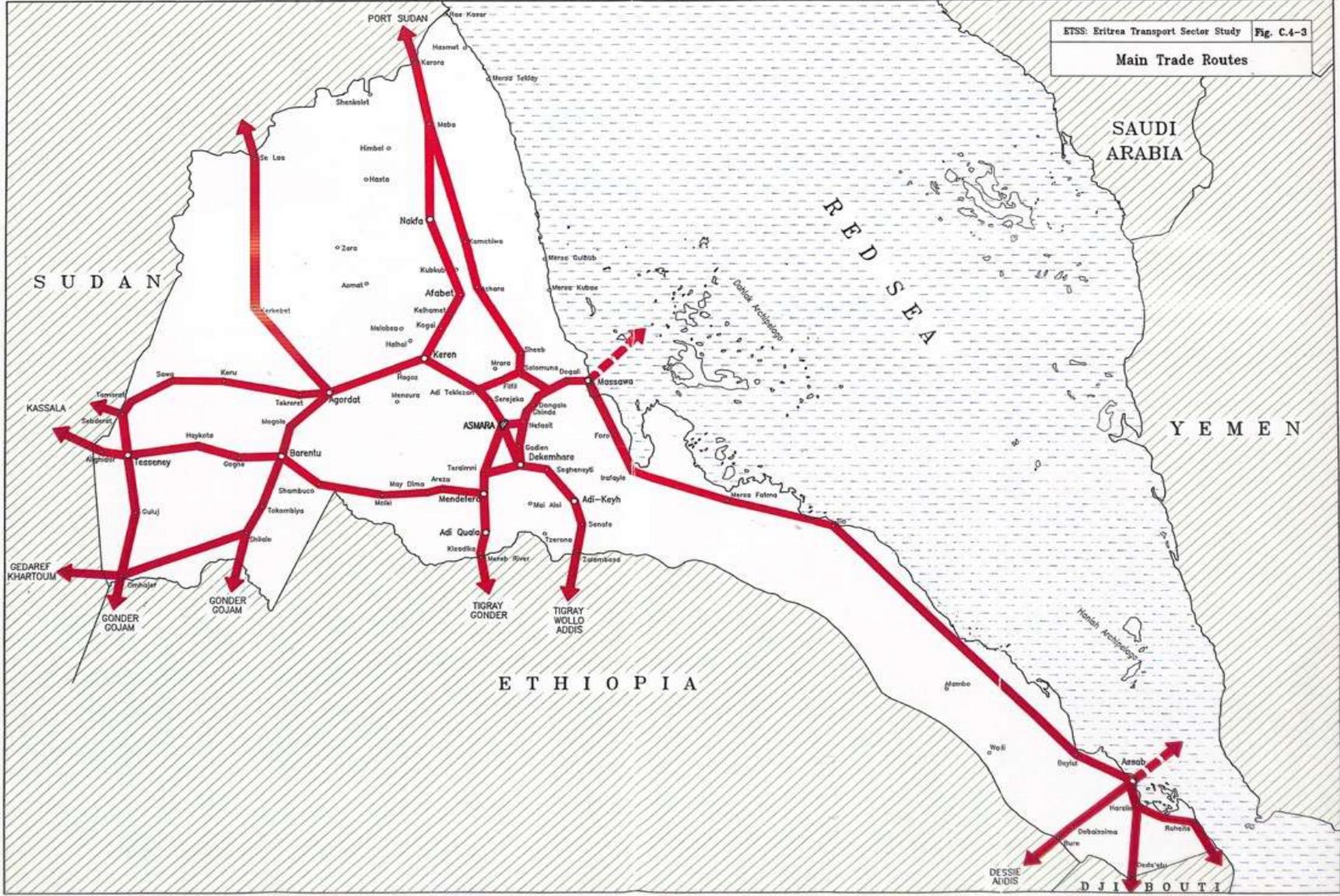


Regional Routes

9

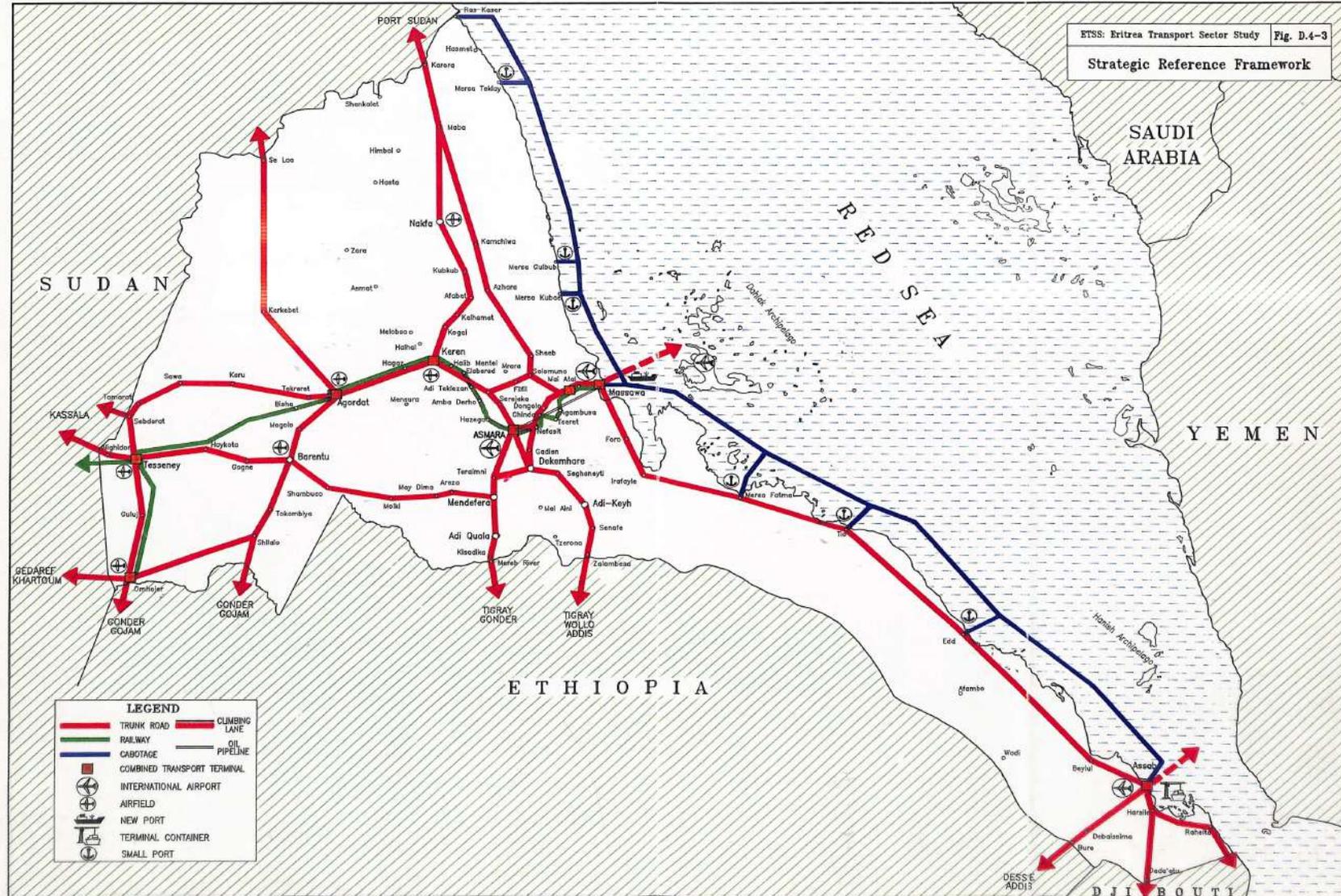


Main Trade Routes



Strategic Reference Framework

11

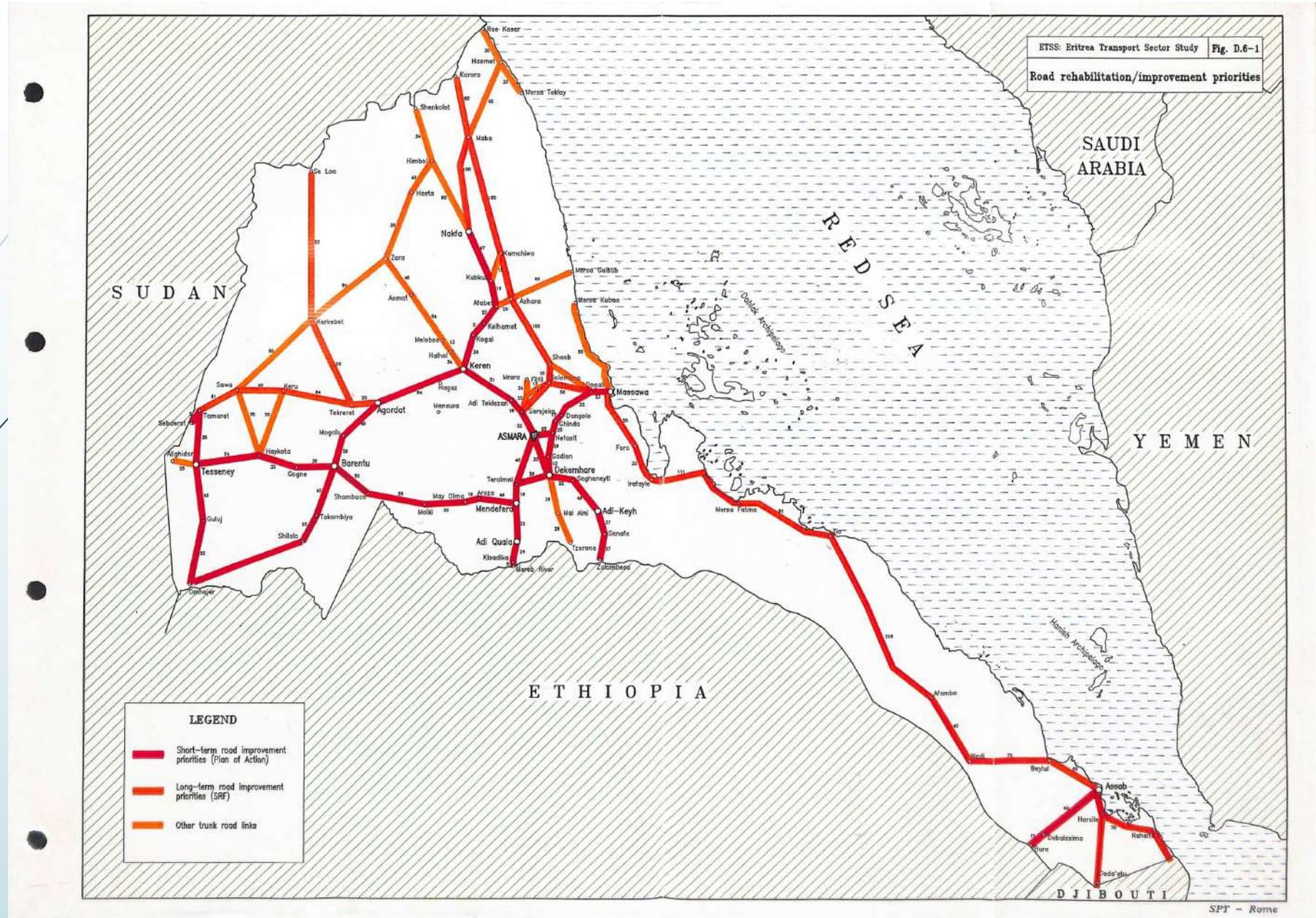


In numbers

- ▶ Two main harbours
- ▶ 7 fishing ports
- ▶ 3 International airports
- ▶ 13 airfields
- ▶ About 6000km of roads
- ▶ Out of use railway (306kms) built in 1930

Road rehabilitation/improvement priorities

13



Infrastructure Institutions In Eritrea

14

- ▶ Ministry of Transport and Communications
- ▶ Ministry of Public Works
- ▶ Ministry of Local Government
- ▶ Ministry of Finance and National Development
- ▶ Eritrean Telecommunications Service
- ▶ Eritrean Electric Corporation
- ▶ Eritrean National Minerals Corporation
- ▶ Eritrean National Petroleum Corporation
- ▶ Eritrean Economic Free Zones Authority
- ▶ Eritrean Railways
- ▶ Bus Companies
- ▶ Eritrean Shipping Lines
- ▶ Eritrean Airlines

etc

Eritrea's strategic advantages

Eritrea's coast is along the Europe-Asia main trade route and in front of the rich Arabian peninsula with huge related potential of fisheries, tourism and inhabited by people traditionally active and ingenious, animated with open culture and openness to international culture and religions.

Japan shall open an Embassy in Asmara Eritrea on January 2022. This is expected to enhance and develop the economic diplomacy between both countries.

Conclusion

- Hard and soft infrastructure investment is a prerequisite for economic growth
- Has important links with all other sectors of the economy
- Infrastructure should be addressed at regional level
- Harmonization of investment in infrastructure i.e. at regional, national, local, rural level in railways, seaports, airports, pipelines and cableways is key to Djibouti, Eritrea, Ethiopia, Sudan, South Sudan, Saudi Arabia, Yemen and beyond
- Quality infrastructure investment by Japan can definitely contribute significantly into leapfrogging of Eritrea and the region
- I have attached here for JAIDA members information and reference use the Socio Economic Study of Eritrea conducted in 1997
- Let me also take this opportunity to invite all JAIDA members to visit Eritrea and check for themselves investment opportunities in the country

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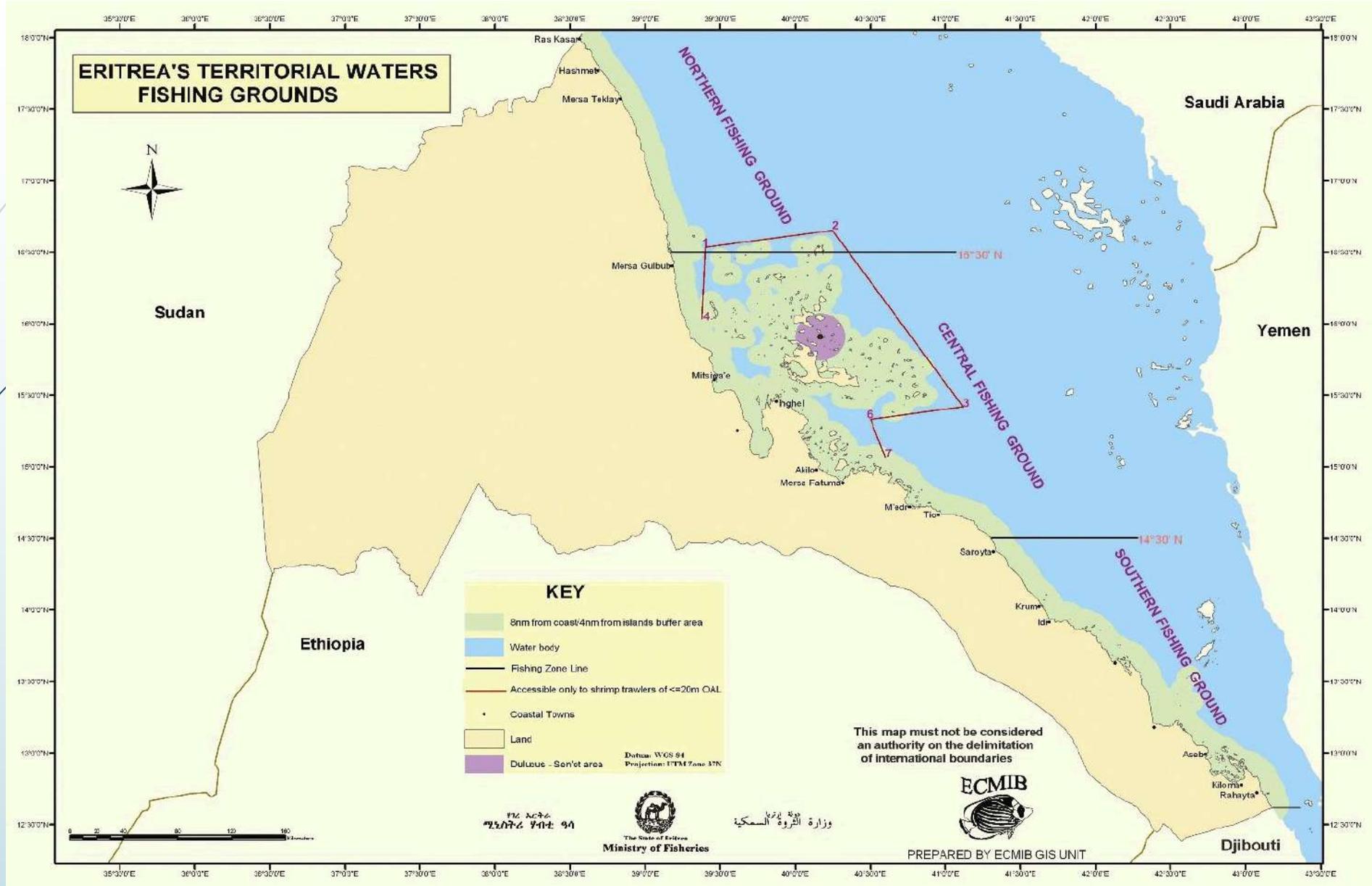
E-mail: info@eritreaembassy-japan.org

URL: <http://www.eritreaembassy-japan.org>

Eritrea's Territorial Waters Fishing Grounds

18

Attachment



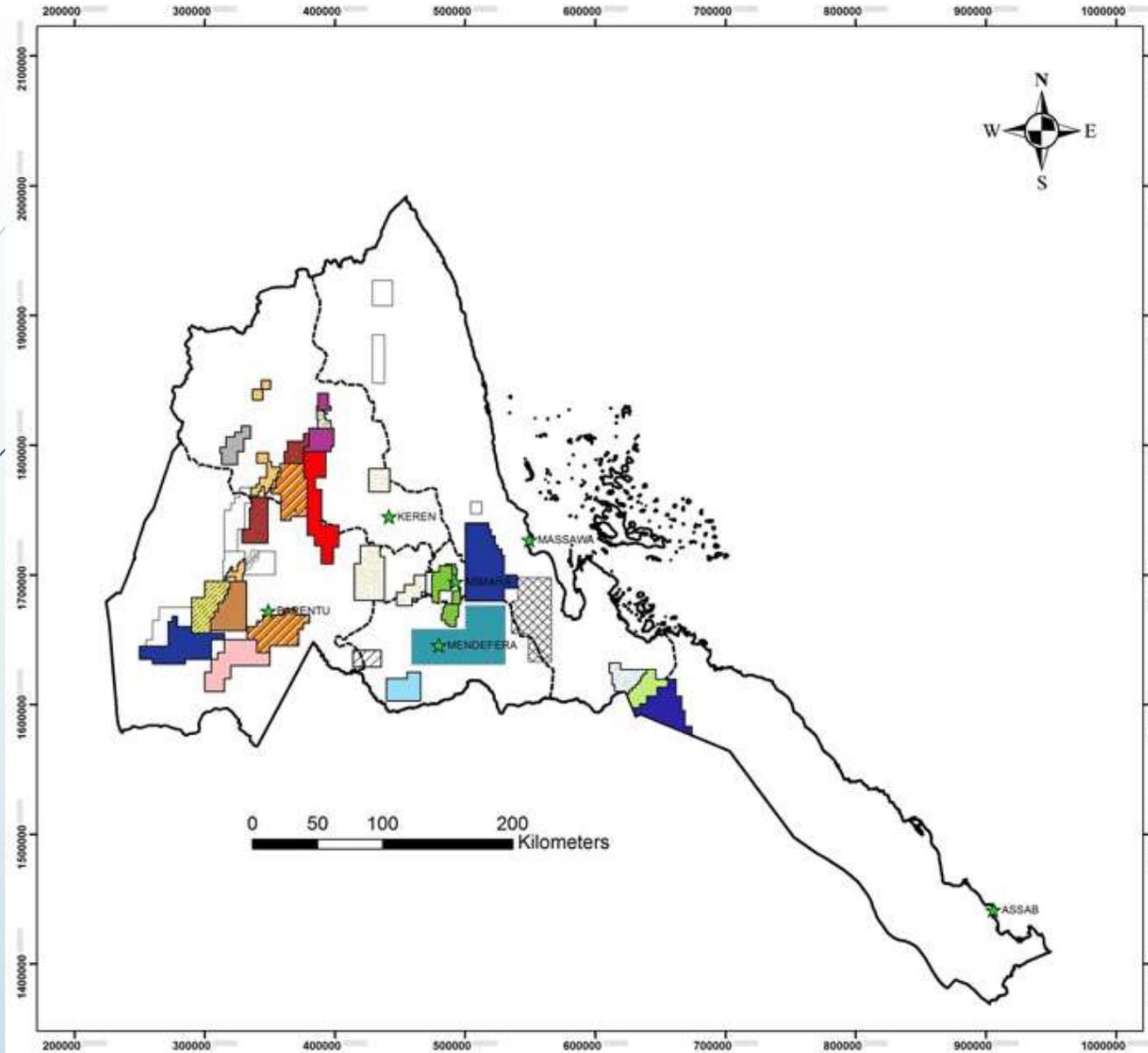
Mineral Concession of Eritrea



Concession

Name

-  Thani Ashanti Limited
-  Andiamo Exploration Limited
-  BEIJING SINOMA MINING INVESTMENT LTD
-  Bada Potash LTD
-  Beijing Donia Resources Co., Ltd.
-  Bisha Mining Share Company
-  China Africa Huakan Investment Co., Ltd.
-  Dragon Mining/Sub-Sahara
-  Eritro-China Exploration & Mining Sh. Co.
-  Eritro-Libya Mining Sh. Co.
-  KEREN MINING
-  Land Energy Group (China) Ltd
-  London Africa Limited
-  Adobha Resources Limited
-  SHANDONG MINING DEVELOPMENT LIMITED
-  Sahar Minerals Limited
-  Sanu Resources Inc.
-  South Boulder Mines Ltd.
-  Sub-Sahara Resources NL
-  Sunridge Gold Corporation
-  Zhong Chang Mining Co., Ltd.
-  MINMETALS EXPLORATION & DEVELOPMENT CO LTD
-  Relinquished area



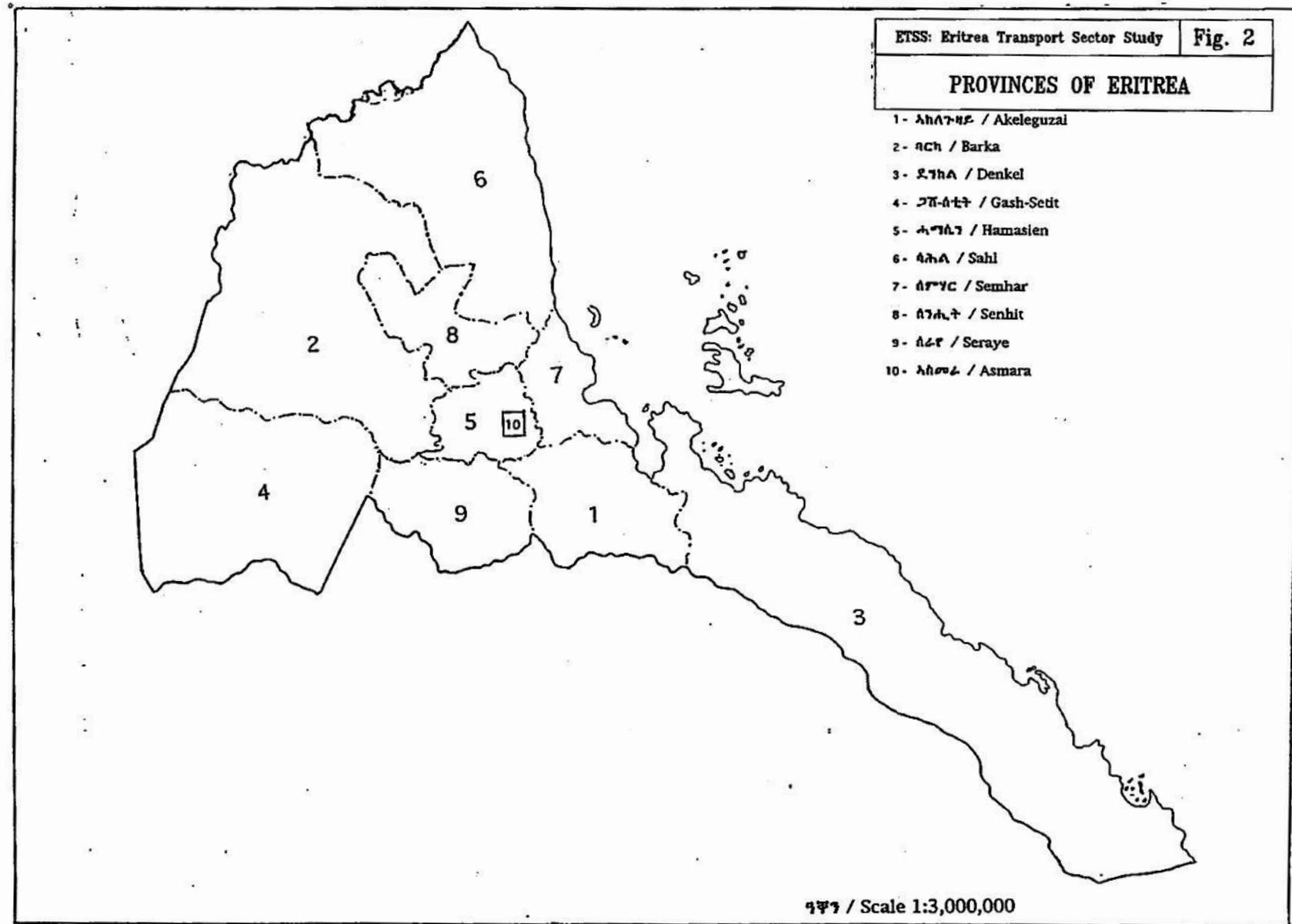
**MINISTRY OF ENERGY AND MINES
DEPARTMENT OF MINES
ASMARA, JULY 29, 2011**

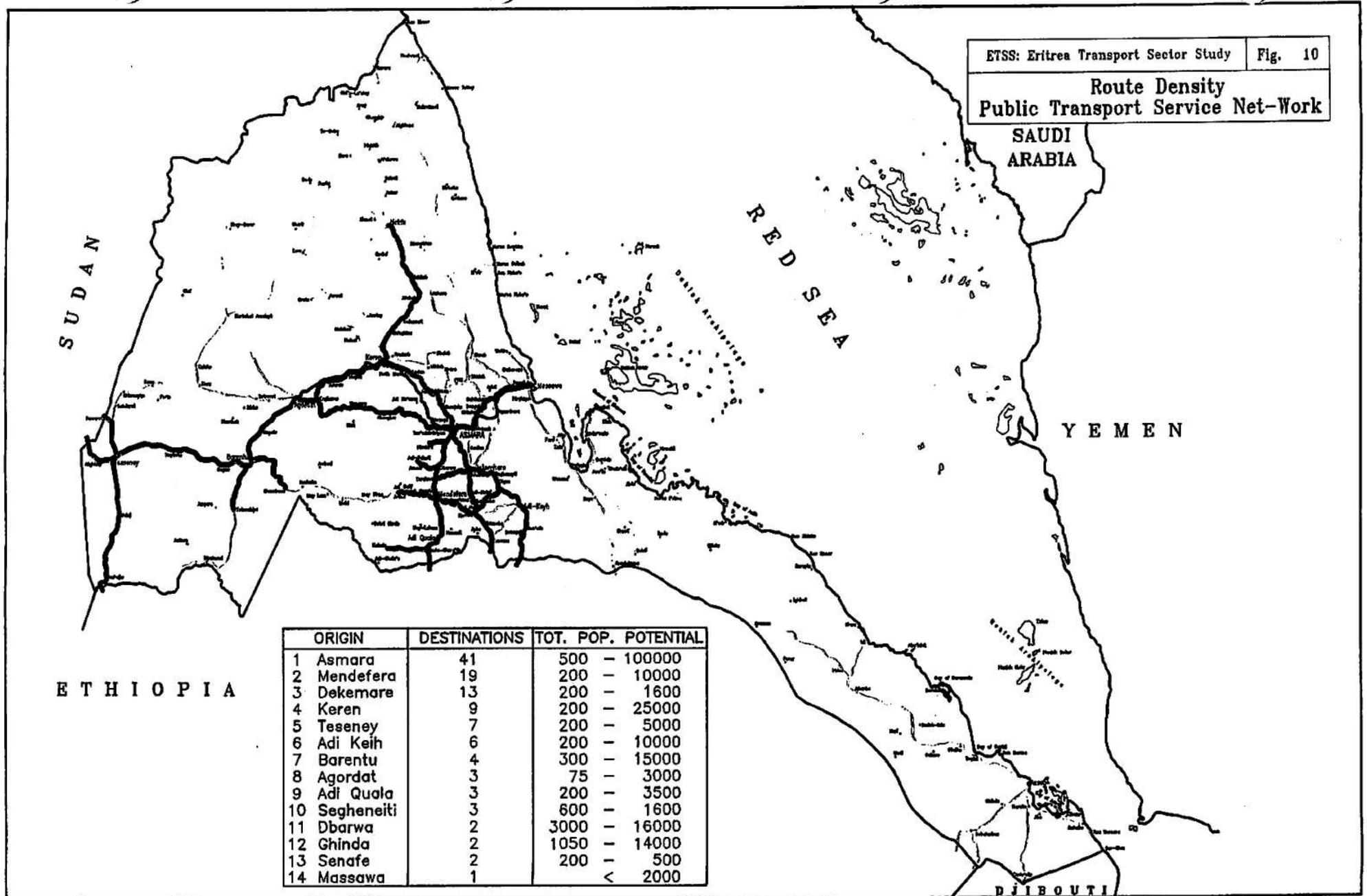
*ERITREAN TRANSPORT SECTOR STUDY
(ETSS)*

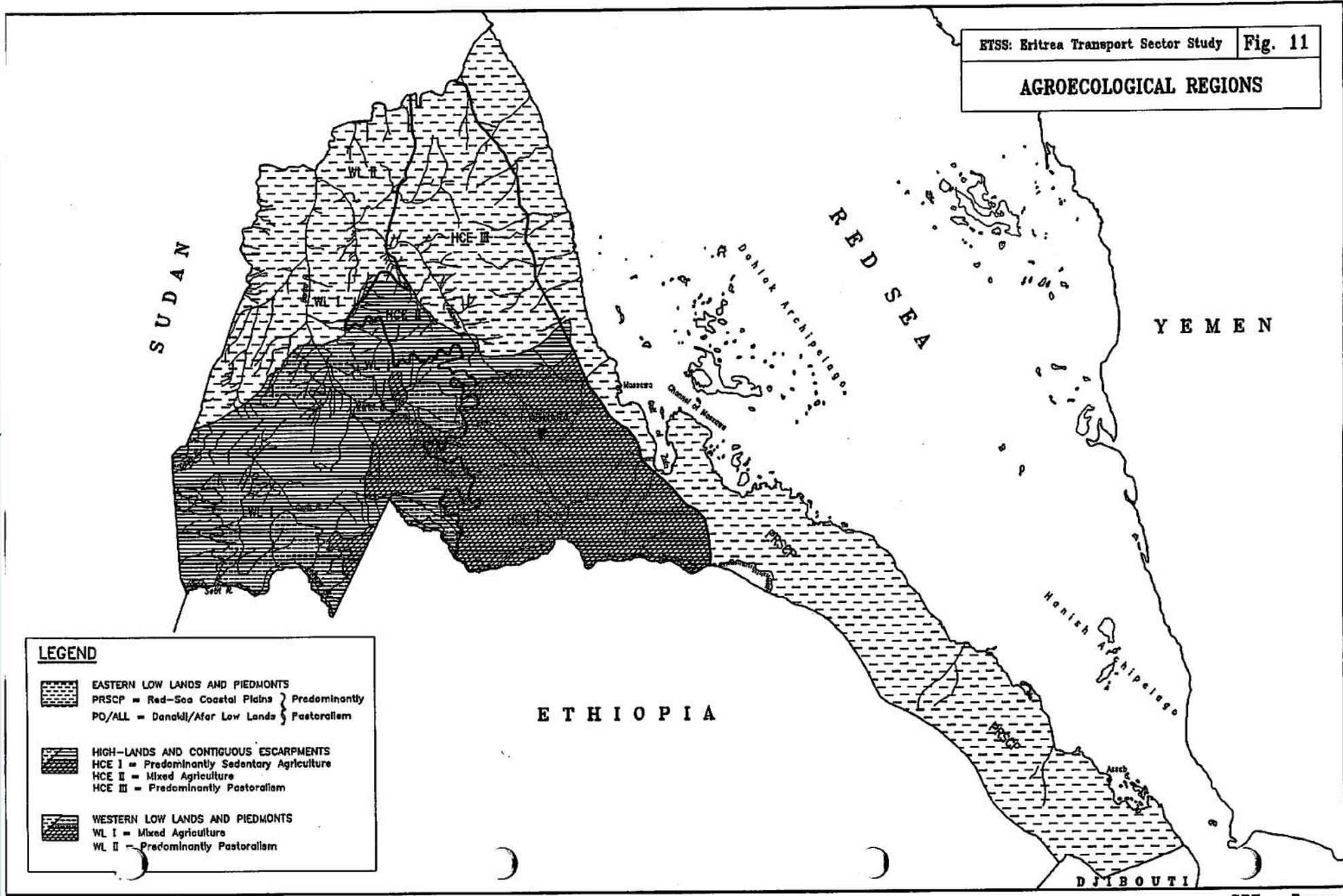
***TERRITORIAL SOCIO-ECONOMIC
STUDY OF ERITREA***

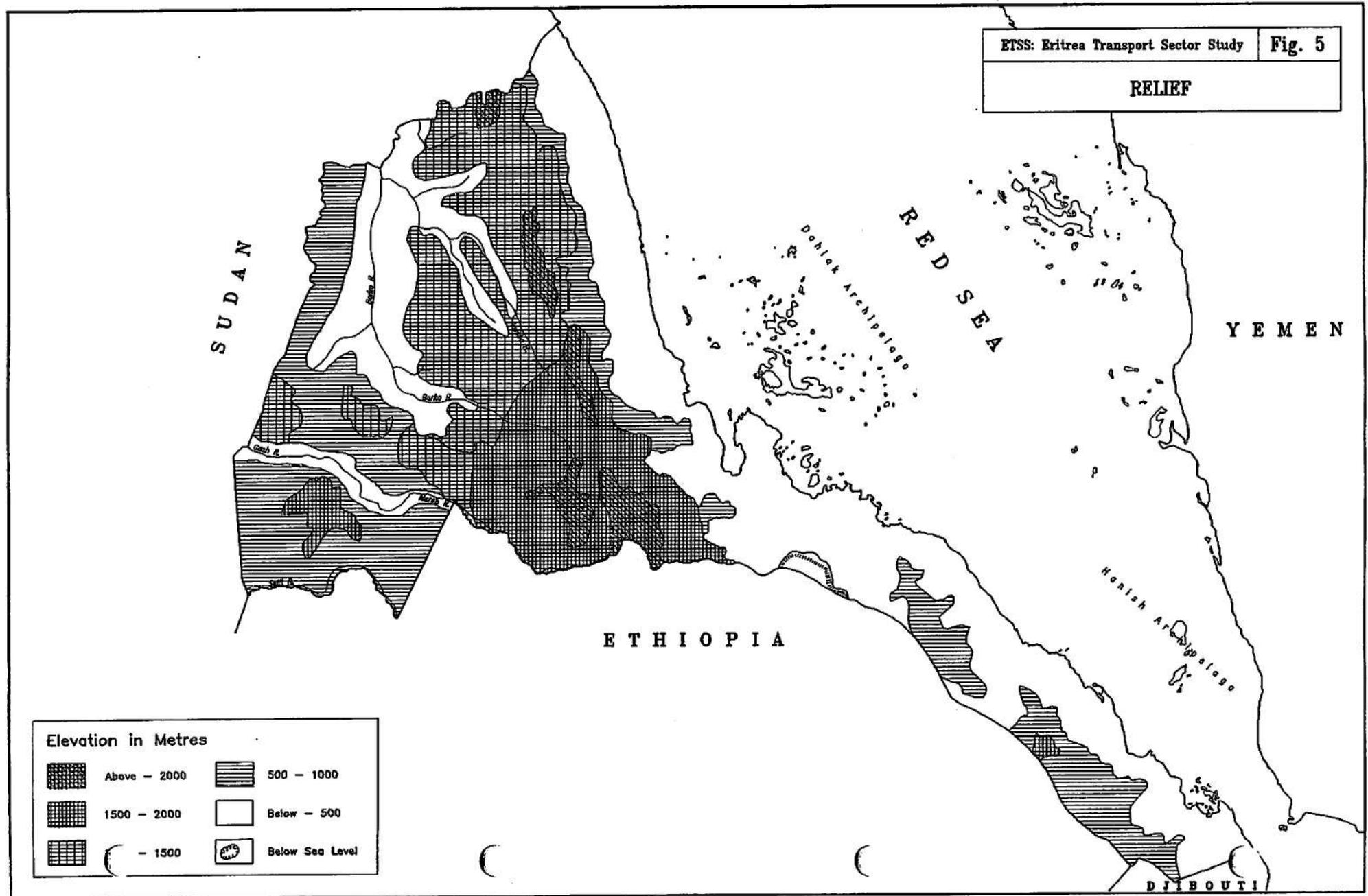
*BY
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Asmara February 1997

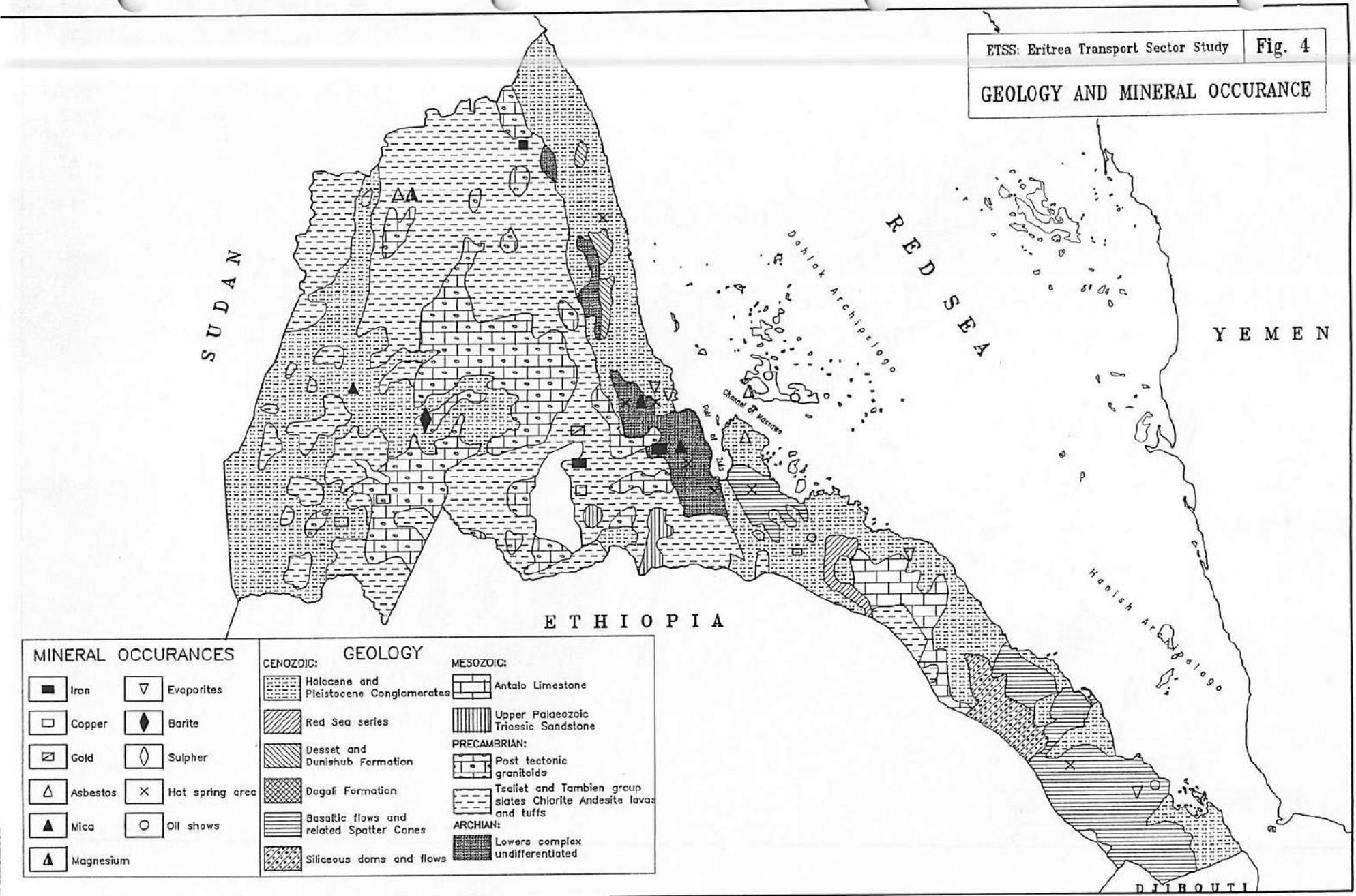




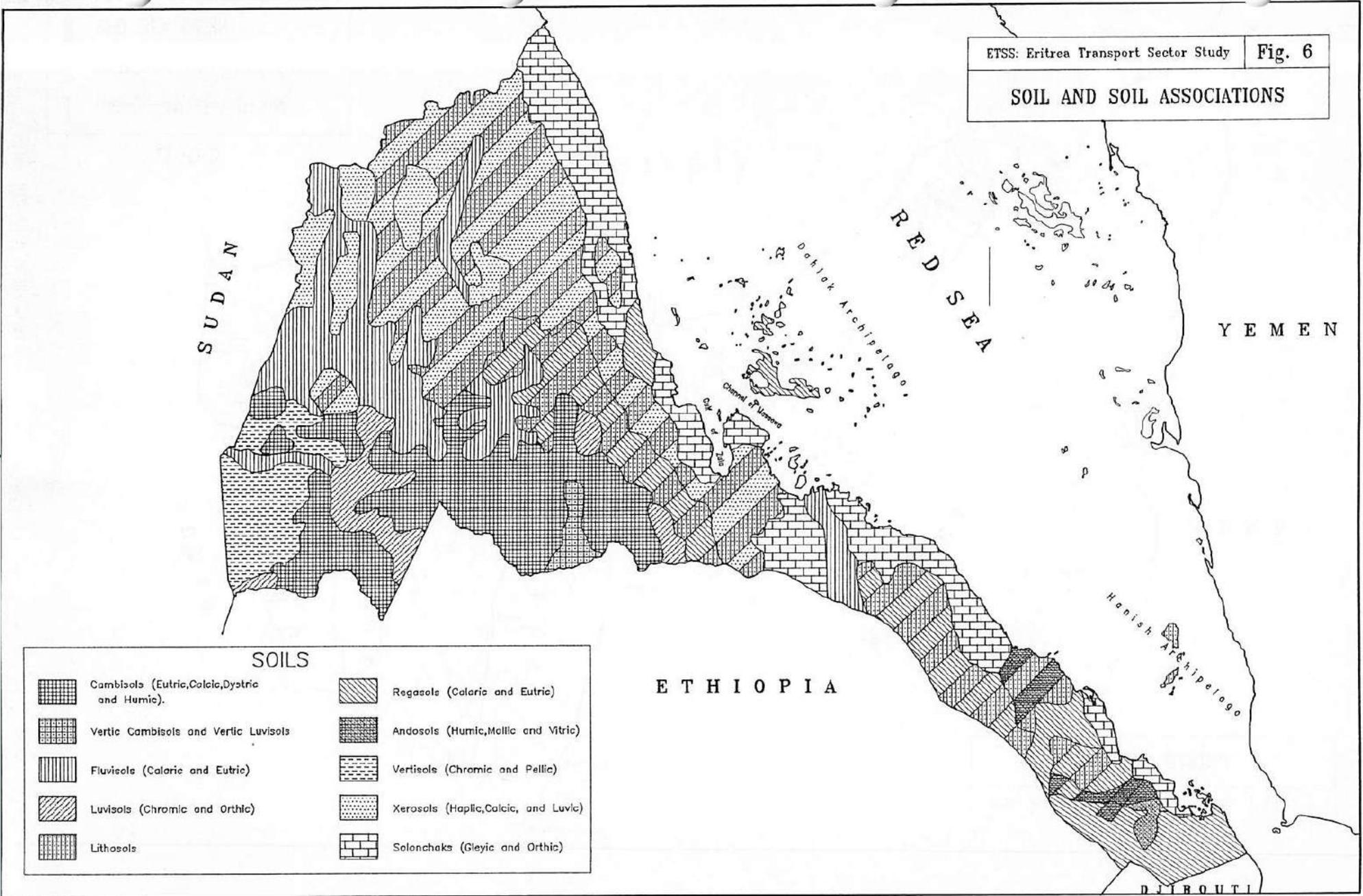


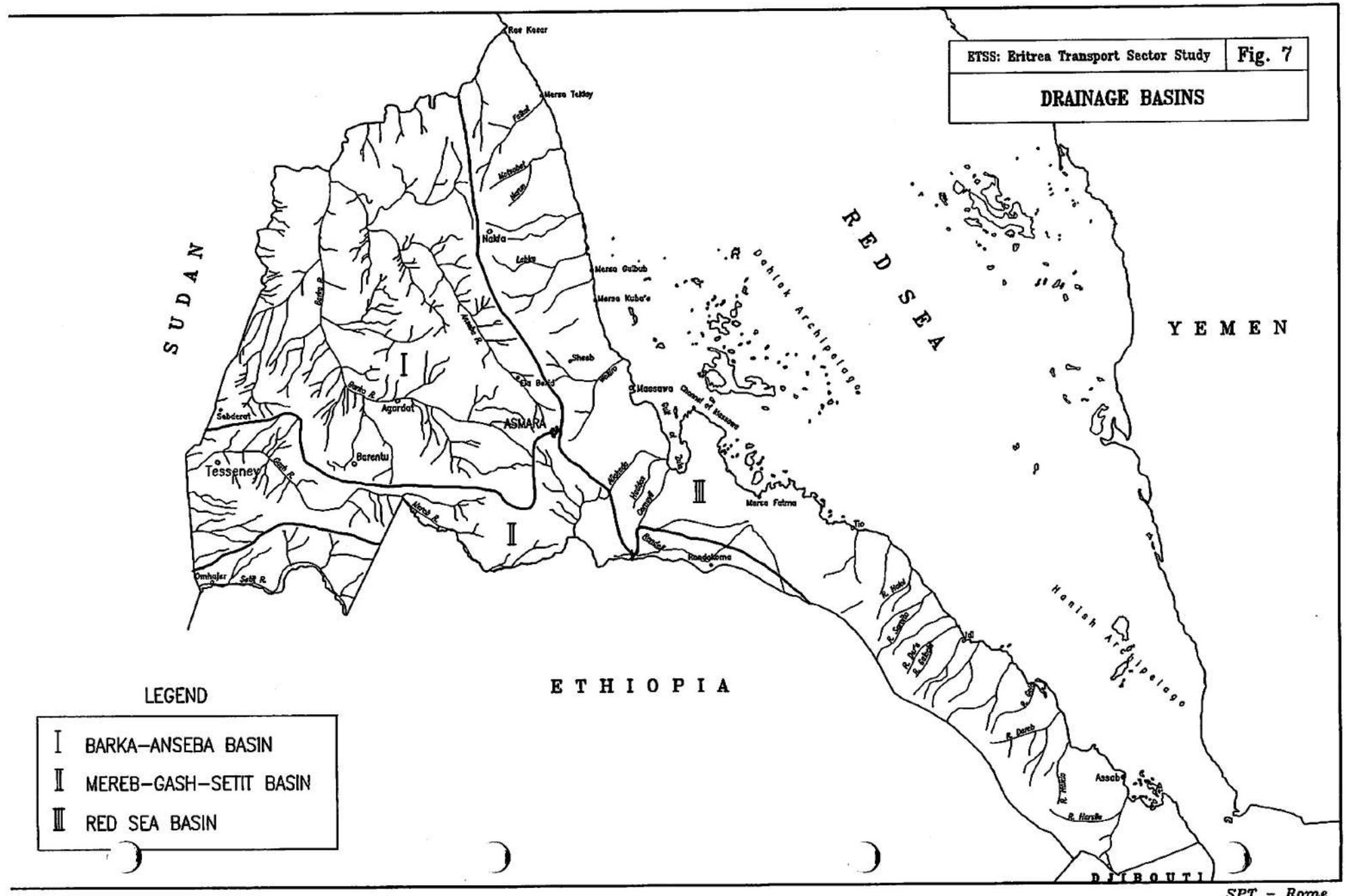


ETSS: Eritrea Transport Sector Study **Fig. 4**
GEOLOGY AND MINERAL OCCURANCE

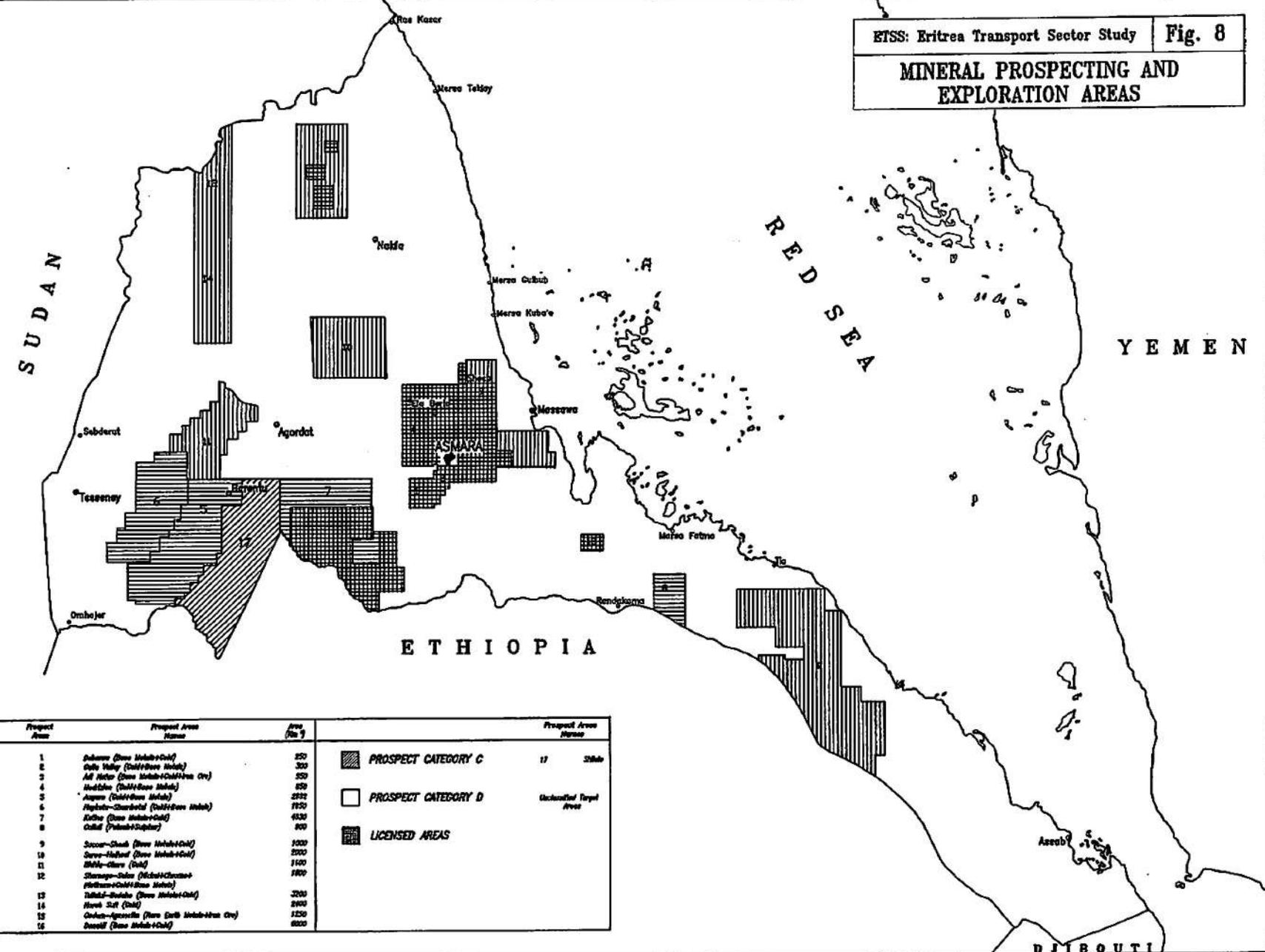


ETSS: Eritrea Transport Sector Study | Fig. 6
SOIL AND SOIL ASSOCIATIONS

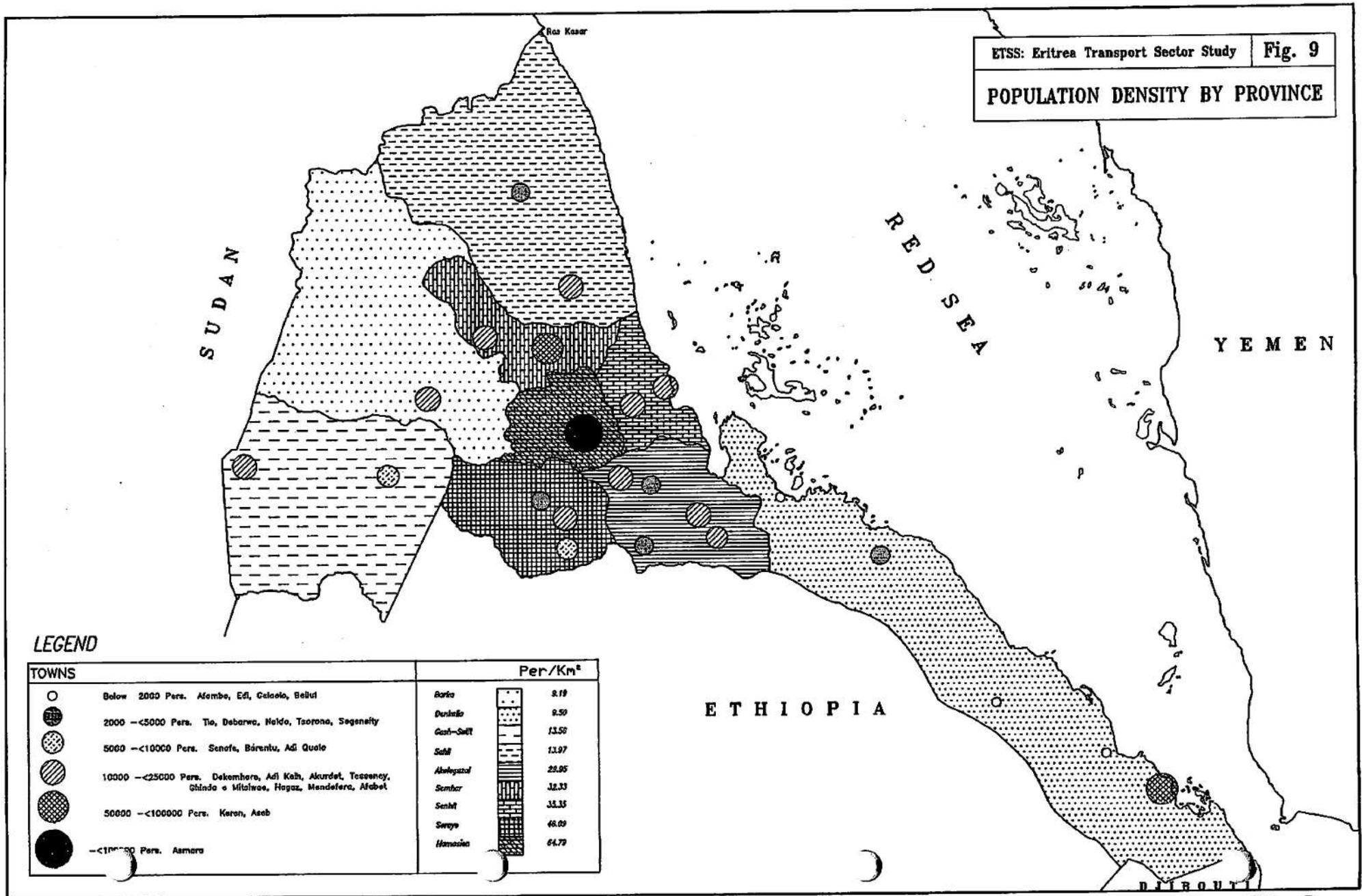


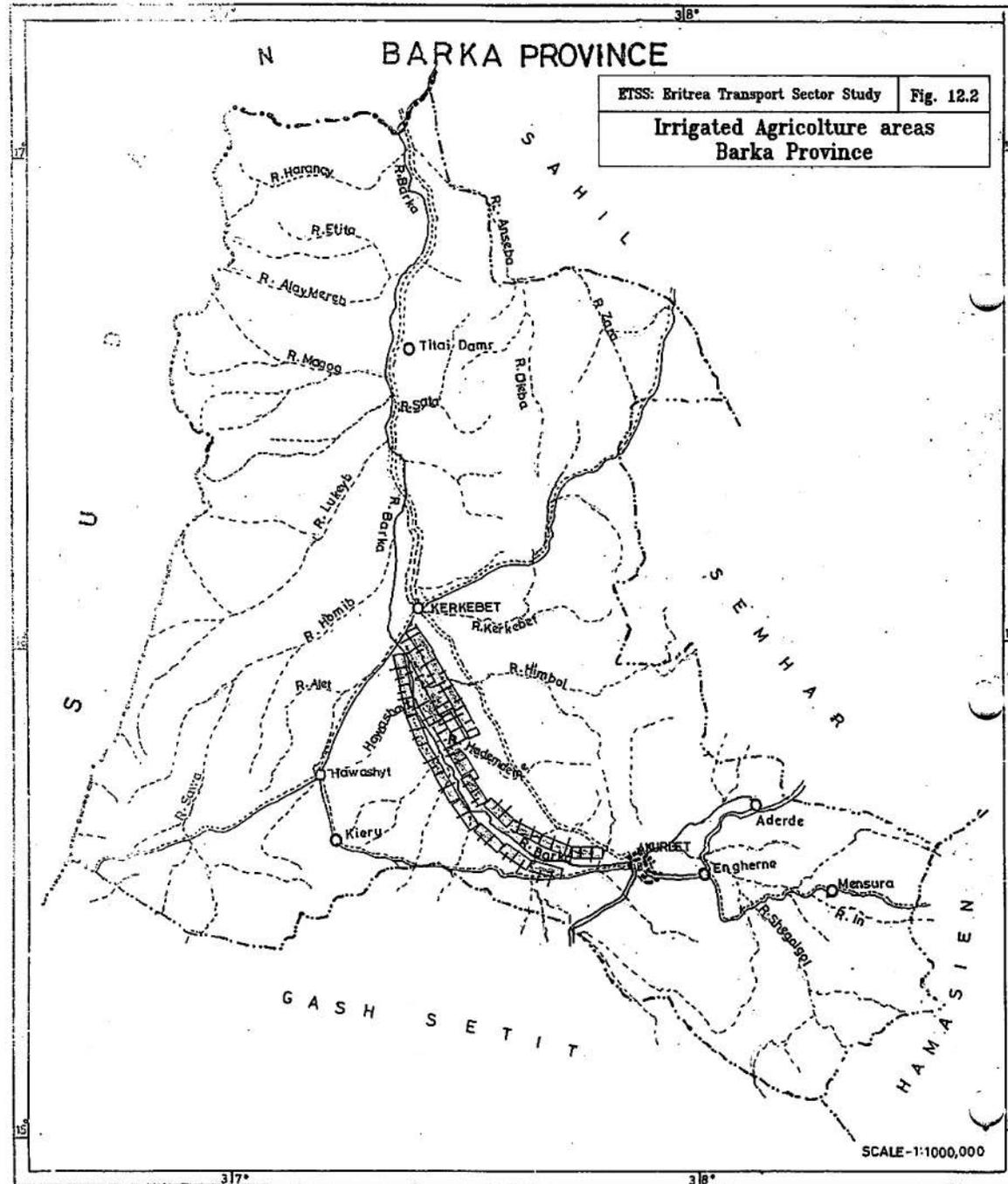


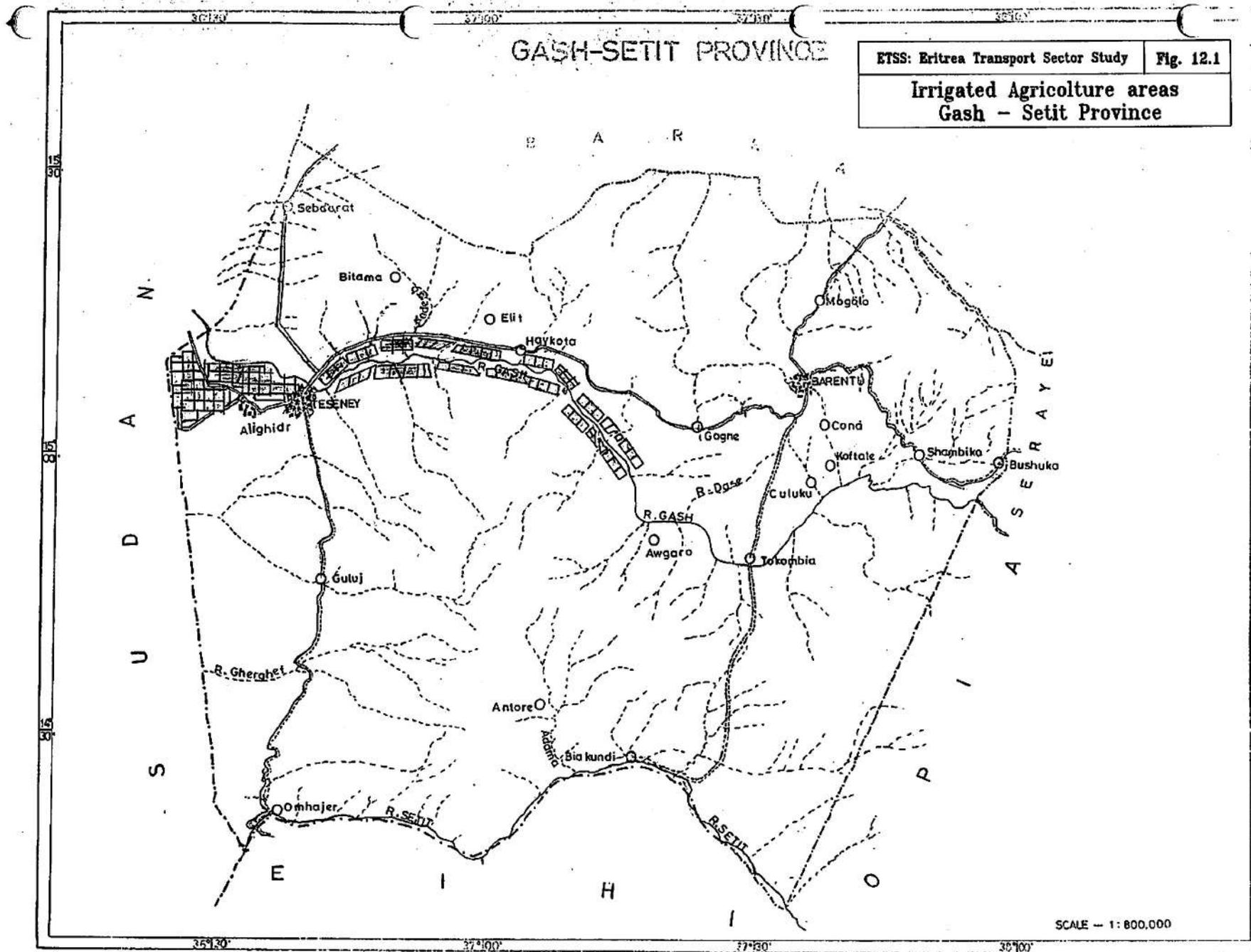
ETSS: Eritrea Transport Sector Study | Fig. 8
MINERAL PROSPECTING AND EXPLORATION AREAS

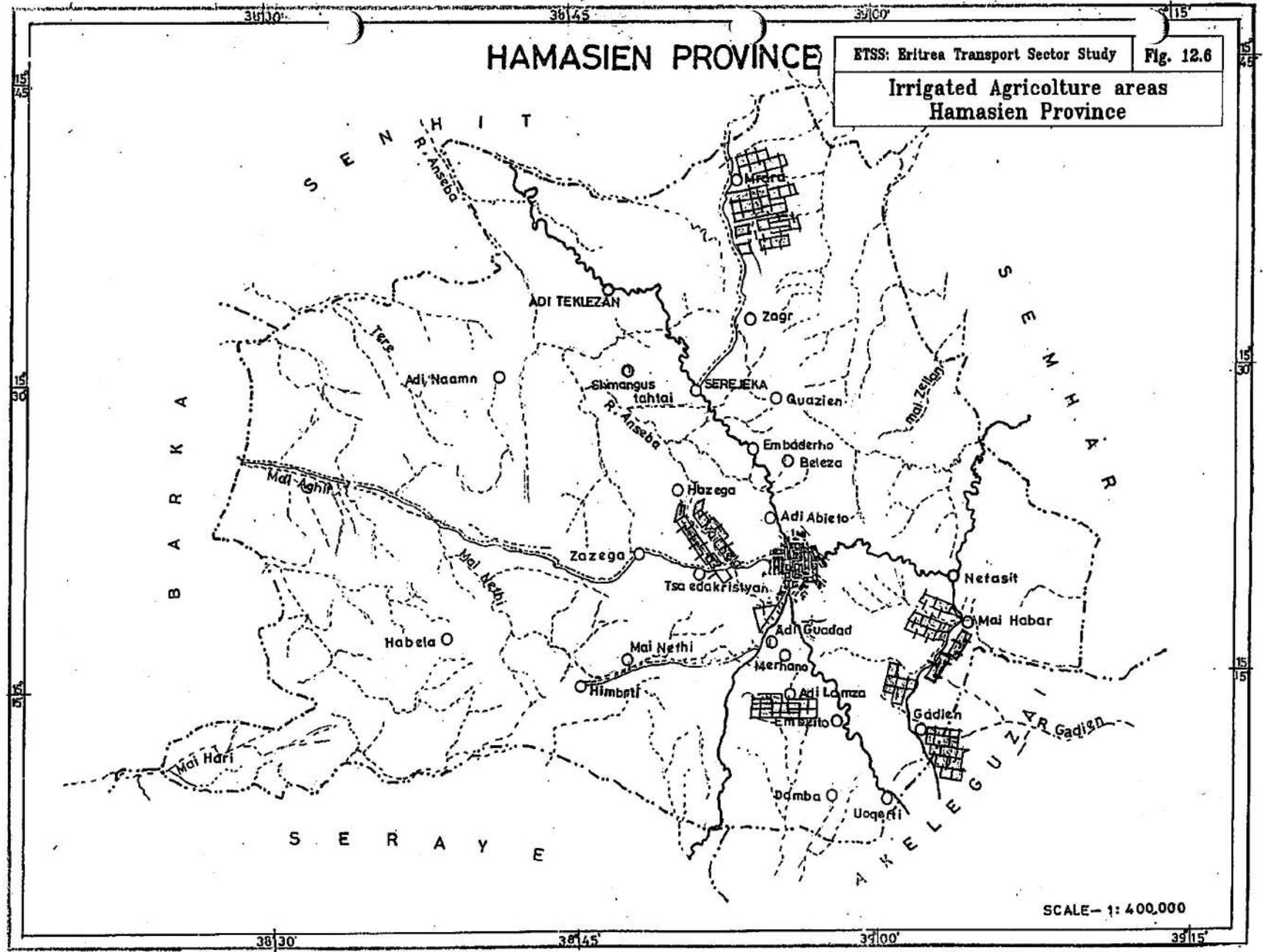


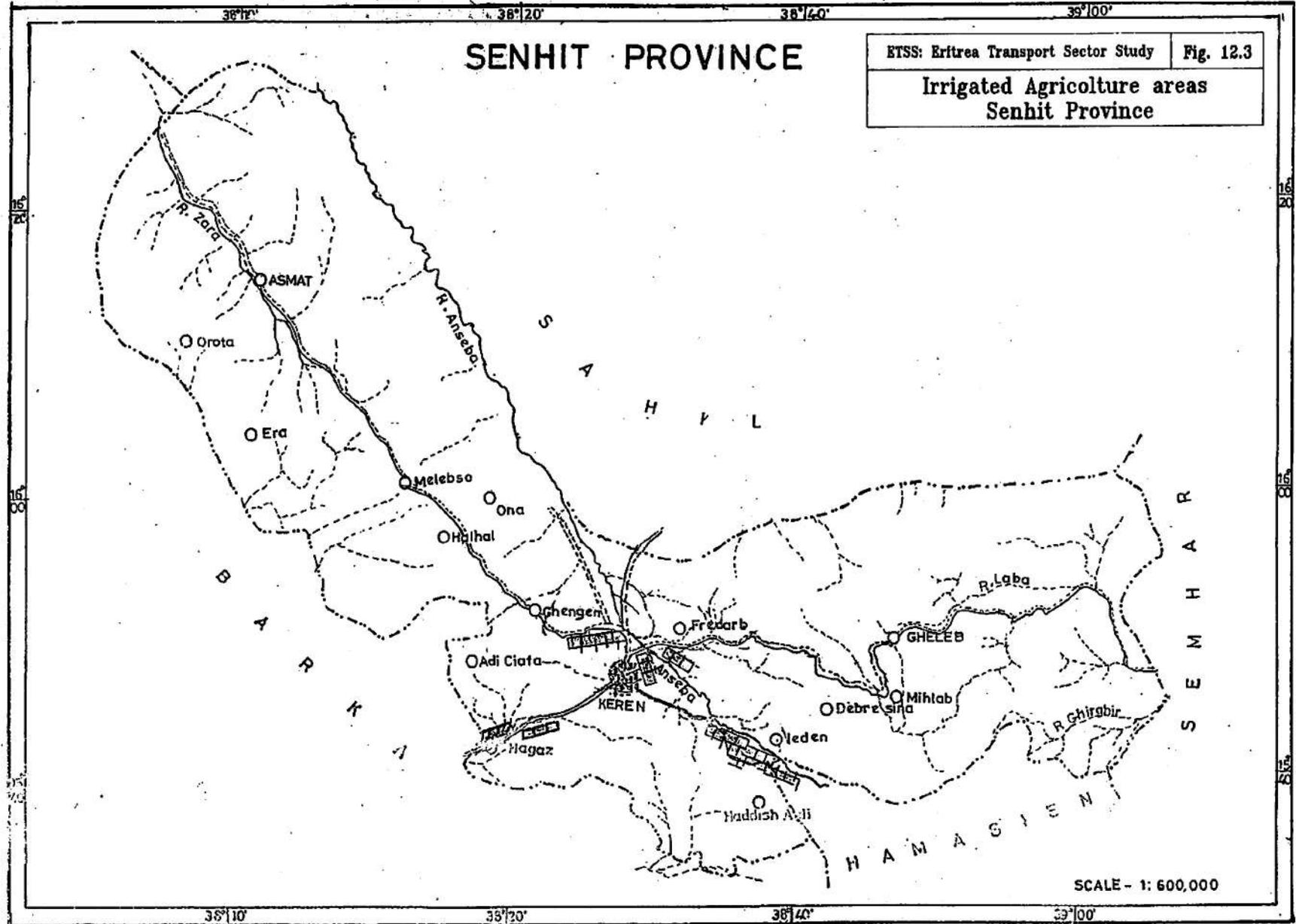
LEGEND				PROSPECT AREA		
	Project Area	Project Area Name	Area (km ²)	Project Area	Area (km ²)	
PROSPECT CATEGORY A	1	Adama (Dava Mela+Gali)	250	PROSPECT CATEGORY C	17	3000
	2	Asla Valley (Dava Mela)	300		PROSPECT CATEGORY D Unclassified Target Areas	
	3	Ad Hara (Dava Mela+Gali+Hara Ore)	350			
	4	Medfela (Dava Mela)	850			
	5	Agura (Dava Mela)	2000			
	6	Harbu-Dawad (Dava Mela)	9250			
	7	Galla (Dava Mela+Gali)	4500			
	8	Galla (Fula+Galla)	800			
PROSPECT CATEGORY B	9	Sawa-Gala (Dava Mela+Gali)	1000	LICENSED AREAS		
	10	Sawa-Mela (Dava Mela+Gali)	2000			
	11	Mela-Gala (Dava)	1100			
	12	Shawa-Gala (Dava Mela+Gali)	1800			
	13	Takla-Gala (Dava Mela+Gali)	3200			
	14	Hara Gali (Dava)	2900			
	15	Galla-Agura (Dava Galla Mela+Hara Ore)	1250			
	16	Dawad (Dava Mela+Gali)	6000			

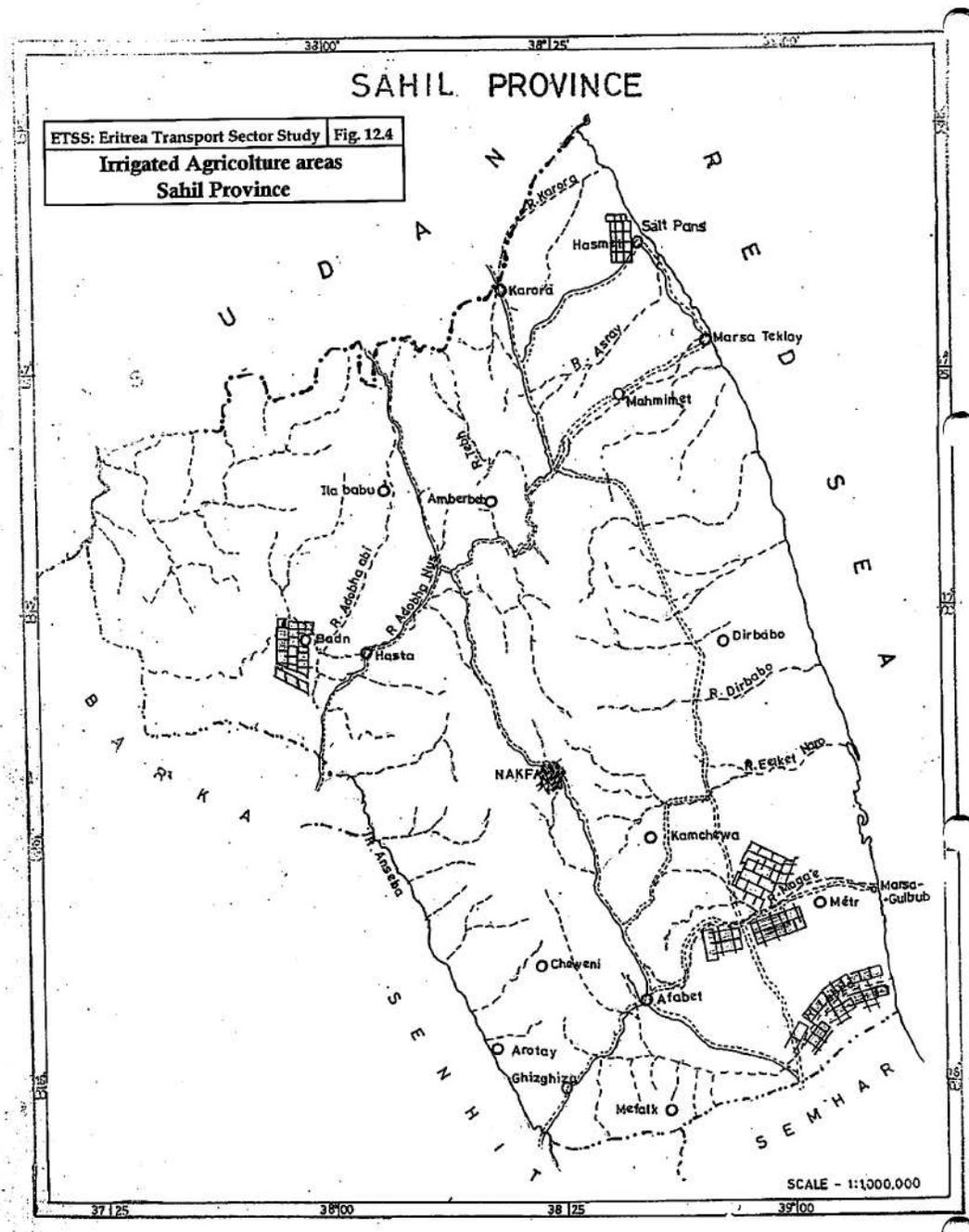


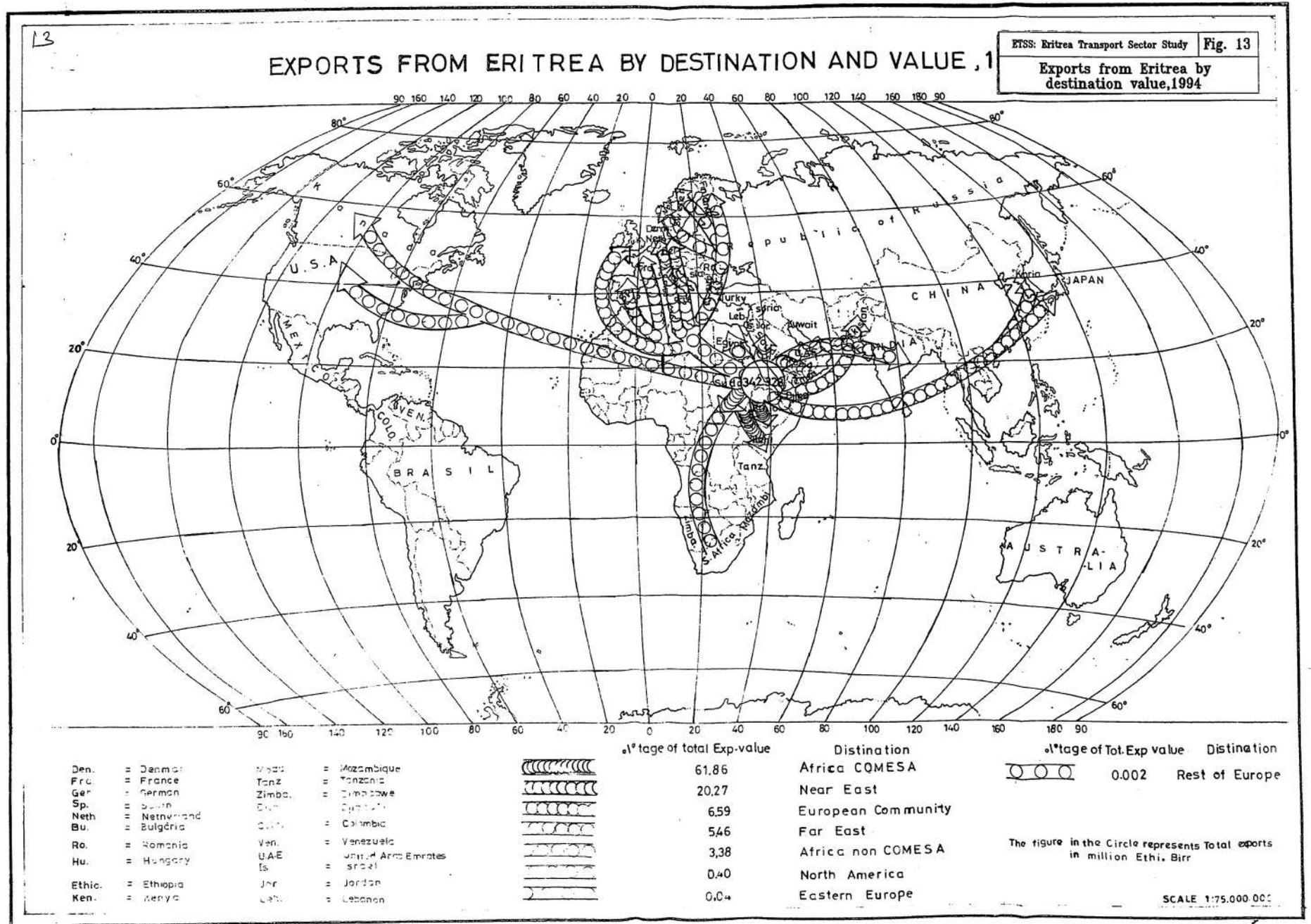


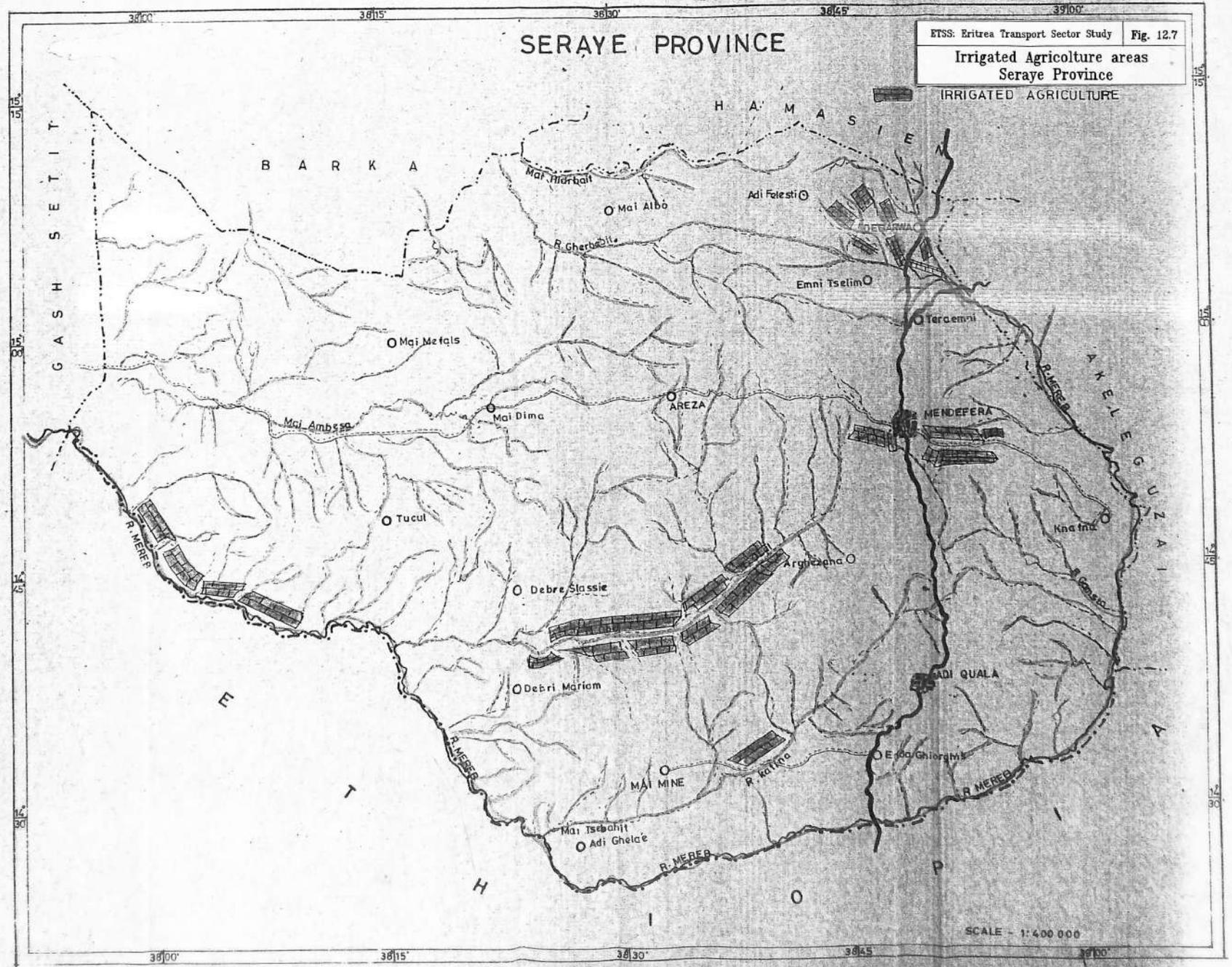








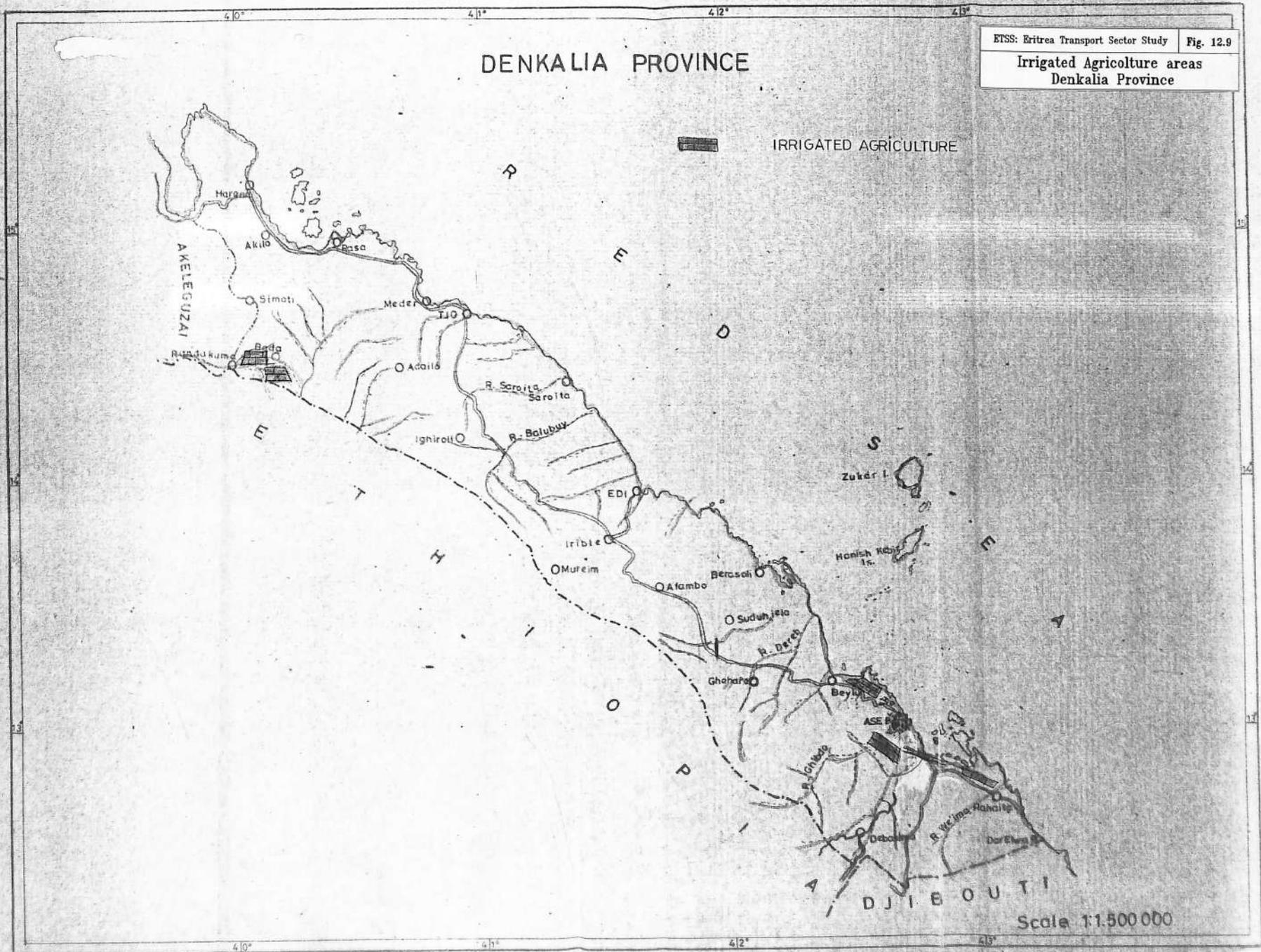


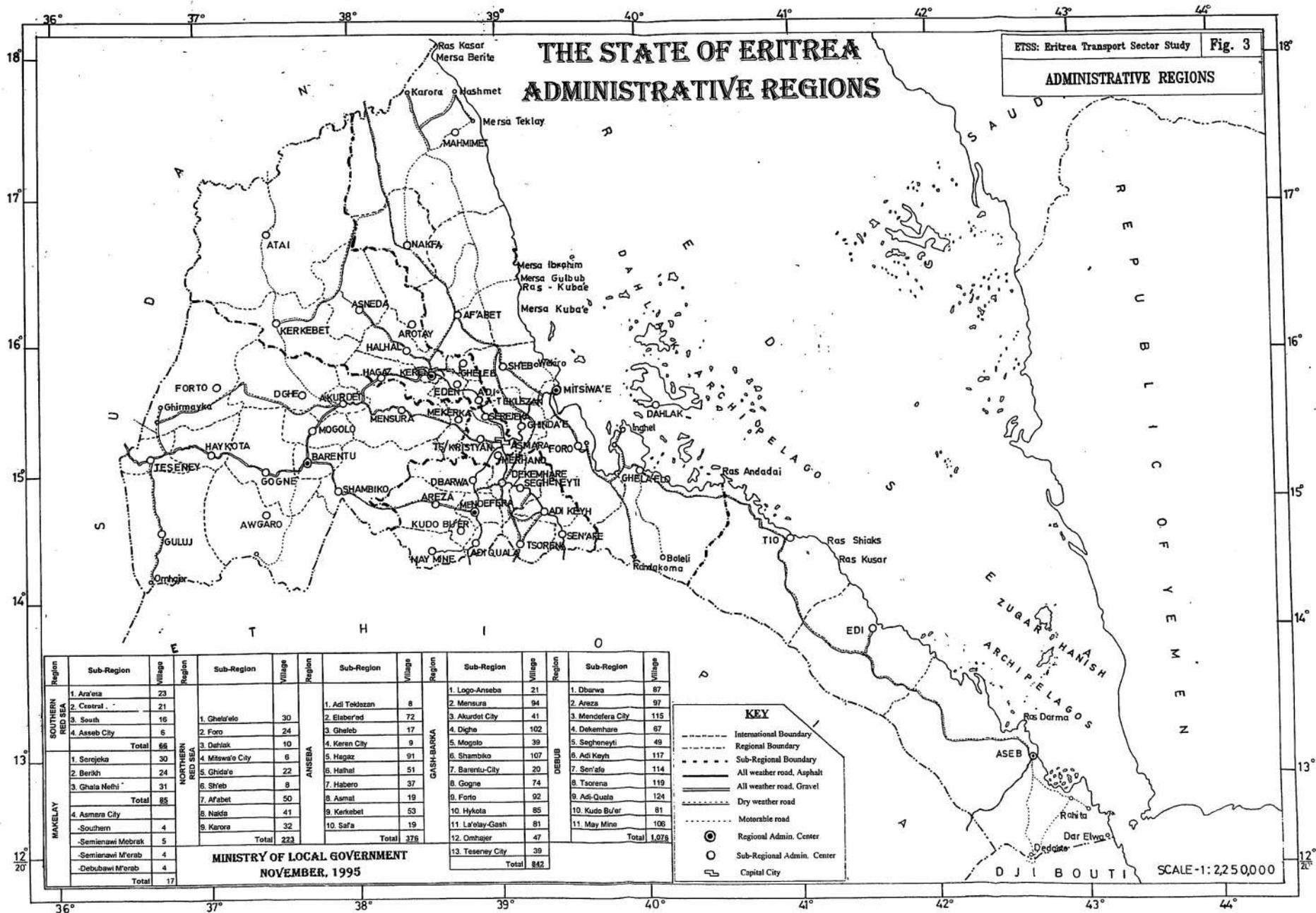


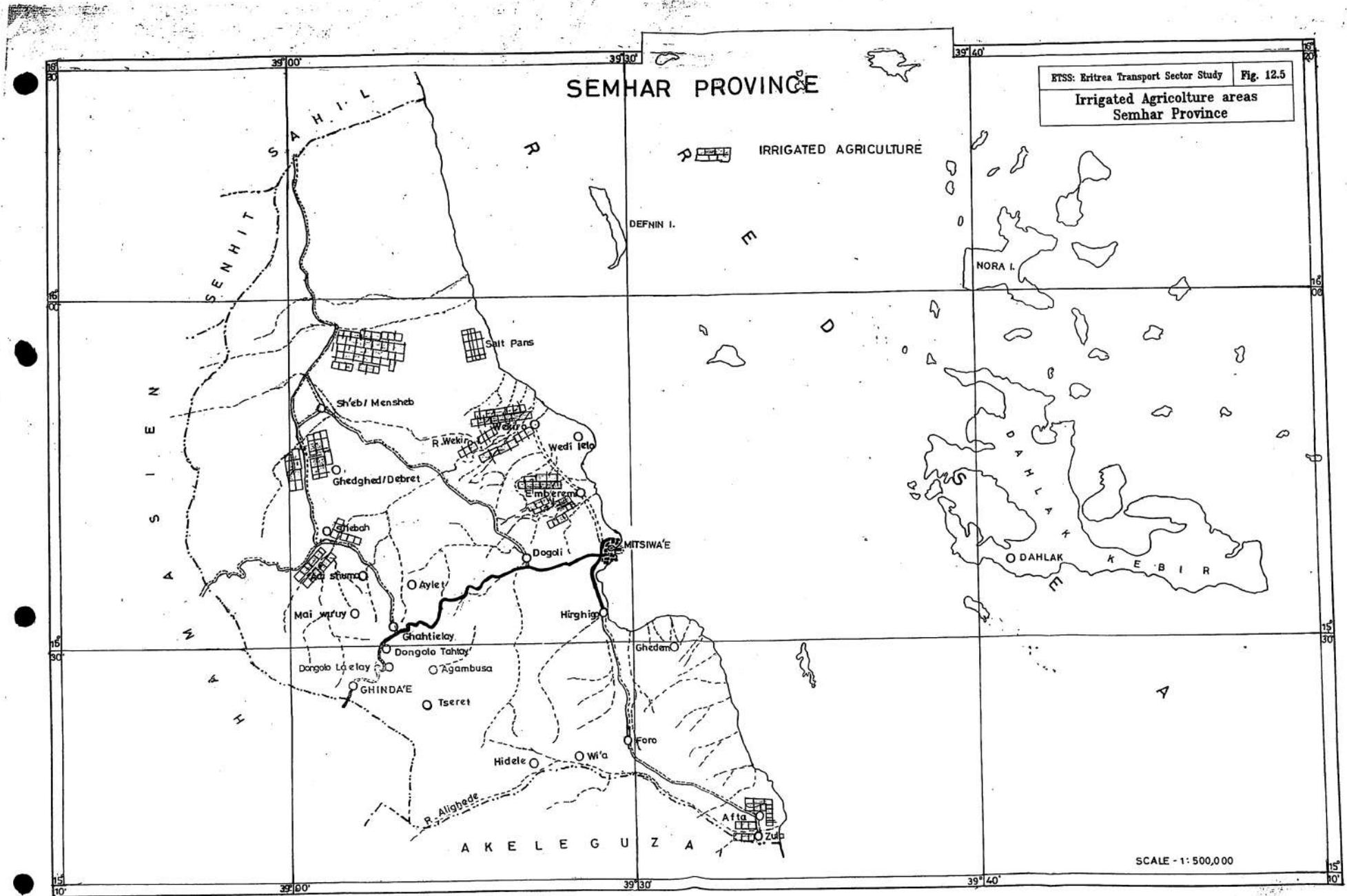
Irrigated Agriculture areas
Denkalia Province

DENKALIA PROVINCE

IRRIGATED AGRICULTURE

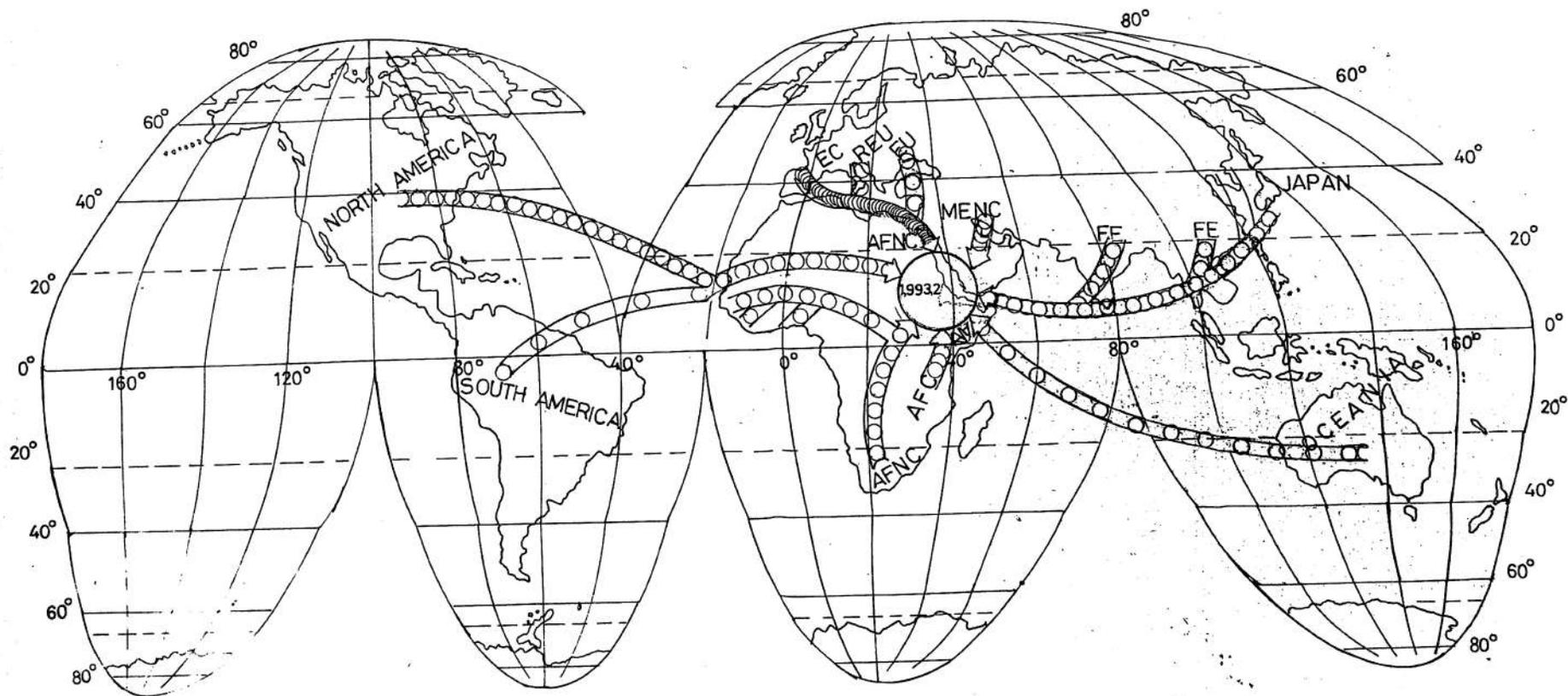




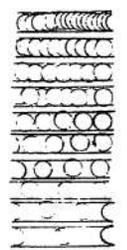


Imports to Eritrea by origin and value, 1994

IMPORTS TO ERITREA BY ORIGIN AND VALUE, 1994



%stage of Total emports
Value



44.50
26.58
8.75
5.80
2.50
1.90
0.4
0.26
0.2
0.008

Origin
European Community
Near East & Middle East
Africa COMES A
Far East
North America
Rest of Europe
Eastern Europe
Africa non COMES A
Oceania
Central & Central America

The figure in the Circle represents Total emports in million Eth. birr

